

REPORT FROM: HEAD OF FINANCE

TO: EXECUTIVE

DATE: 20TH FEBRUARY, 2025

Report Author:Gemma-Louise WellsTel. No:01282 661936E-mail:gemma-louise.wells@pendle.gov.uk

INSURANCE TENDER PROCUREMENT RESULTS

PURPOSE OF REPORT

To report, for information, tenders which have been received and accepted.

ISSUE

Award of Contracts

1. Following the relevant procurement process, tenders have been received and accepted in relation to the following project:-

(a) Provision of Insurance Cover

Cover Type Property Damage Liability Insurance Motor Fleet Fidelity Guarantee Engineering & Inspection Personal Accident/Business Travel Awarded Party Protector Zurich Municipal Protector Zurich Municipal Zurich Municipal Maven Public Sector

For details of scoring in both price and quality please see Appendix A.

IMPLICATIONS

Policy: None arising directly from the report.

Financial: The financial implications are as provided in the report. Assessment of

| | awarded tender against budget provision available is part of the budget tendering exercise. Expenditure will be contained within existing budgets. |
|-------------------------|--|
| Legal: | All awarded contracts are for a length of 3 years, with optional additional 2 years available. |
| Risk Management: | None arising directly from the report. |
| Health and Safety: | None arising directly from the report. |
| Sustainability: | None arising directly from the report. |
| Community Safety: | None arising directly from the report. |
| Equality and Diversity: | None arising directly from the report. |
| APPENDICES: | A – Scoring table |

Scoring of received Insurance Tenders

| <u>Lot</u> <u>Number</u> | <u>Cover Type</u> | <u>Tenderer</u> | Price | Price Score <u>60%</u> | Quality Score 40% | <u>Overall</u> <u>Score</u> 100% | Awarded to |
|-----------------------------|---|---------------------|-------------|---------------------------|-------------------------|--|---------------------|
| | | | | | | | |
| 1 | Property Damage | Tenderer A | £113,418.83 | 39.97% | 40.00% | 79.97% | |
| | | Tenderer B | £107,093.83 | 41.29% | 40.00% | 81.29% | |
| | | Protector | £75,551.00 | 60.00% | 35.00% | 95.00 % | Protector |
| | | | | | | | |
| 2 | Liability Insurance | Zurich Municipal | £113,998.55 | 60.00% | 37.00% | 97.00 % | Zurich Municipal |
| | | | | | | | |
| 3 | Motor Fleet (inc Lease Cars & Employee Scheme) | Tenderer A | £196,704.35 | 40.29% | 40.00% | 80.29% | |
| | | Tenderer B | £138,000.00 | 57.43% | 40.00% | 97.43% | |
| | | Protector | £132,088.89 | 60.00% | 40.00% | 100.00% | Protector |
| | | | | | | | |
| 4 | Fidelity Guarantee | Zurich Municipal | £4,225.20 | 60.00% | 31.20% | 91.20% | Zurich Municipal |
| | | | | | | | |
| 5 | Engineering & Inspection | Zurich Municipal | £8,832.85 | 59.68% | 35.00% | 94.68% | Zurich Municipal |
| | | Tenderer B | £8,786.02 | 60.00% | 32.50% | 92.50% | |
| | | | | | | | |
| 6 | Personal Accident/Business Travel | Tenderer A | £751.76 | 37.88% | 40.00% | 77.88% | |
| | | Maven Public Sector | £474.57 | 60.00% | 28.57% | 88.57% | Maven Public Sector |