COUNCIL TAX ONLINE - OWNER/OCCUPIER MOVING INTO PENDLE

Introduction

This guide provides a step by step instruction on how an owner can report a purchase of a property in Pendle. It includes a trouble shooting guide to help with any problems.

To do this you will need to provide -

- Your full name and those of others who have purchased the property and moved in with you;
- \checkmark The date of purchase;
- ✓ Date of occupation, if different;
- ✓ Forwarding address of the previous owner, if known;

How to report a purchase of a property in Pendle

Step 1 – go the Council Tax home page at <u>www.pendle.gov.uk/counciltax</u>

Step 2 - select the 'Council Tax online' icon

www.pendle.gov.uk/doitonline

Step 3 - select the 'Council Tax Update' option

Council Tax Notification Use your Council Tax Reference Number to: • Notify the Council of a Change of Address • Apply for or to remove a Single Person Discount • Change your Personal Details • Pay Council Tax by Direct Debit, or amend your existing details New to the Borough If you are moving into the borough and do not have a Council Tax Reference Number, you can also use this service. Click Start to proceed

Start

Step 4 – Select 'New Notification'

 New Notification

 To start a new notification click on the 'Start' button.

 Start

Step 5 - From the drop down select 'Owner'. Then select 'Enter/Continue'

Questions scree	n			
In what capacity are you reporting this notification?				
Please select in which capaci notification	ty you are reporting this	* Owner () Owner		
View/Change Answers	Exit/Save	Tenant Landford Accent		
Key * required field 🔞	Please click on i for furthe	er help/information		

Step 6 – Enter your full name and provide either a contact phone number and/ or an email address. You can at this point opt for paperless billing and have bills sent by email.

Name and contact details	
Please enter your name or busines within this local authority, please en current bill.	s name details. If you are already a payer nter your name exactly as it appears on your
Business name	0
Title	▼ 0
Forename	0
Surname	0
Please enter your contact phone nu	umber and your email address
Contact phone number	0
Email address	0
Confirm email address	0
View/Change Answers	Exit/Save Enter/Continue

Step 7 – From the next screen as shown below select 'Buying or Selling a Property'

Questions screen	
What would you like to report or apply for?	
Please select one option below	
Buying or Selling a Property (I am either moving into the Local Authority area, moving out of the Local Authority area or moving from one property to another within the Local Authority area)	0
Start	Click here to report
Applying for a Single Person Discount (I have a Council Tax account and wish to claim a discount on this account because I am the only person aged 18 or over living at the property)	purchase
Start	
Apply for a Disregard Discount or Exemption (I would like to apply for a disregard discount or exemption on the basis of being a student or severely mentally impaired)	0
Start	
Change Personal Details (The name on my Council Tax bill is incorrect due to a name change or a typing error)	0
Start	
Cancel a Single Person Discount (I have a Council Tax account and wish to cancel my entitlement to discount because I am no longer the only person aged 18 or over living at the property)	0
Start	
Pay Council Tax by Direct Debit (I have a Council Tax account and I wish to pay by direct debit or to change my existing bank account details)	0
Start	
View/Change Answers Exit/Save	
Key \star required field $\textcircled{0}$ Please click on i for further h	elp/information

Step 8 – Select the radio button with a cross to show you have purchased a property in Pendle.

Questions scree	n	
Further information for buyi	ing or selling a property	,
You have selected that you an	e buying or selling a prope	erty
Are you selling a property in the	ne local authority area? \star	● X ○ ✓ 0
View/Change Answers	Exit/Save	Enter/Continue
Key \star required field 🔞 P	lease click on i for further	help/information

Step 9 - Enter the address of the property and select 'Find Address'

Questions screen					
Address details					
Please select the address of the property that you are buying					
Please click Enter/Continue to confirm your property address. If this is not the address that you wish to report a change for, please click 'Find Address' and search for the correct property.					
Postcode	BB12 9LB Find Address				
Number					
Street Name					
House Name					

You should be able to find the address just by typing in the post code and the first part of the address i.e. 7, 34b, Flat 6, Apartment 24

Important: Leave a space between the first and second part of the post code

Step 10 – Select 'Find Address' and you will be presented with an address or a list of addresses to choose from. Click on the property reference number by the address.

	Please select the address of the property that you are buying		
	To select the property click on the Property Reference number below		
	Property Reference	Property Address	
	PBBB129LB00503	Barley House Cottage, Barley, Burnley, Lancashire, BB12 9LB	
	PBBB129LB02104	Barley House Farm, Barley, Burnley, Lancashire, BB12 9LB	
	PBBB129LB0040A	Fairfield, Barley, Burnley, Lancashire, BB12 9LB	
	PBBB129LB0070B	Lea View, Barley, Burnley, Lancashire, BB12 9LB	
	PPDB429LB02003	Meadow Bank, Barley, Burnley, Lancashire, BB12 9LB	
	PBBB129LB00607	Ramatvelle Barley House, Barley, Burnley, Lancashire, BB12 9LB	
	PBBB129LB0320B	Wilkinson's Farm, Barley, Burnley, Lancashire, BB12 9LB	
l		Ck	ose

Step 11 – the next screen should show the address concerned. If it does, select 'Enter/Continue'. If not search for the property again.

Questions screen			
Address details			
Please select the address that you would like the Single Person Discount to be cancelled			
Please click Enter/Continue to confirm your property address. If this is not the address that you wish to report a change for, please click 'Find Address' and search for the correct property.			
Postcode		Find Address	
Number			
Street Name			
House Name			
Address line 1:	RAMATVELLE BARL	EY HOUSE	If this is the right address select 'Enter/Continue'
Address line 2:	BARLEY		
Address line 3:	BURNLEY		
Address line 3: Address line 4:	BURNLEY		
Address line 3: Address line 4: Address line 5:	BURNLEY LANCASHIRE		
Address line 3: Address line 4: Address line 5: Address postcode:	BURNLEY LANCASHIRE BB12 9LB		
Address line 3: Address line 4: Address line 5: Address postcode: Property reference number	BURNLEY LANCASHIRE BB12 9LB		

Step 12 – Indicate how many adults will be living at your new address. In this example we are using 2 people. If there is only one you will be asked if you wish to apply for a Single Person Discount

Questions screen				
The number of occupants aged 18 or over in your new property				
Your new property is RAMATVELLE BARLEY HOUSE, BB12 9LB				
How many occupants aged 18 or over will be living at your new property? (If the property will be empty please enter '0').				
View/Change Answers Exit/Save Enter/Continue				
Key \mid \star required field \mid 10 Please click on i for further help/information				

Step 13 – Enter the full names of the adults who have or will be moving into the property.

Questions screen			
Add Another Delete			
The name of the occupant age	ed 18 or over who is moving in		
Please enter the name of the person who is potentially liable to pay Council Tax at this property			
Business name:		0	
Title	Mrs 🔻	¢ 🚺	
Forename	* Susan	¢ 🚺	
Surname	* Flectcher	¢ 🚺	
To delete this item, activate	this field and use the "Delete" button		
Add Another Delete			
View/Change Answers	Exit/Save Enter/Co	ntinue	
Key \star required field 🚺 Ple	ase click on i for further help/information	1	

Step 14 – Provide details of the adults i.e. is the property their main home, their legal interest and if they are in a partnership with another resident.

Questions screen
Details for Mrs Susan Flectcher
Your new property is RAMATVELLE BARLEY HOUSE, BB12 9LB
Please enter the following
Is the property Susan's main home? * 💿 🗙 💿 🗸 🚯
What is Susan's relationship to the property? * freehold interest • 0
Is Susan a student or related to a student? *
Is Susan severely mentally impaired? *
View/Change Answers Exit/Save Enter/Continue
Key \star required field 0 Please click on i for further help/information

Step 15 – Enter the date of purchase and indicate if this is the same as the moving in date. If different you will be asked for that date.

Questions screen			
Property purchase date			
Your new property is RAMATVE	LLE BARLEY HOUSE	E, BB12 9LB	
What is your completion date?	* 21 Mar 2016	0	
Is this your moving in date?	* 🔾 X 🖲 🗸	0	
View/Change Answers	Exit/Save	Enter/Continue	
Key * required field 😗 Please click on i for further help/information			

Step 16 – If only one person is moving in, you may be eligible for Single Person Discount. If you are please tick and a new further questions will appear

Questions scree	n		
Single Person Discounts			
If you wish to apply for a sing	le person discount please	tell us here	
Apply for a single person discount \star \odot \times \bigcirc \checkmark \bigcirc			
View/Change Answers	Exit/Save	Enter/Continue	
Key 🛛 \star required field 🛛 🜒 Please click on i for further help/information			

Step 17 - if any of the adults moving in have been liable for the Council Tax previously in Pendle. If so, you will be asked for the address concerned

Questions scree	n	
Previous property		
Have you paid Council Tax in before?	the local authority area	* ◎ X ○ ✓
View/Change Answers	Exit/Save	Enter/Continue
Key \star required field 🚯 F	Please click on i for furthe	help/information

Step 18 – Indicate if you have a forwarding address from the previous owner, or, if you do not, details of their solicitors.

Questions scree	en	
Previous resident's forwa	rding address	
Are you able to provide deta forwarding address?	ails of the previous resident's	* • X • ✓ ()
View/Change Answers	Exit/Save	Enter/Continue
Key \star required field 🔞	Please click on i for further I	help/information
Questions scree	en	
Previous owner's solicitor	r details	
Are you able to provide cont owner's solicitor?	act details for the previous	* • × • ✓ • •

Key | * required field | 10 Please click on i for further help/information

View/Change Answers

Exit/Save

Enter/Continue

Step 19 - If you do know the address from the previous owner you will be presented with this screen

Questions screen		
Previous resident's name and forwarding address		
Please enter the last name of one of the previous residents if known		
Last name	Ramsey	0
Please enter the previous resident	's new address below	
Address line 1:	12 Moor Lane	0
Address line 2:	Halifax	0
Address line 3:	Yorkshire	0
Address line 4:		0
Address line 5:		0
Address postcode:	HX22 8TT] 0
View/Change Answers	Exit/Save Enter/Co	ontinue

Step 20 – Provide any additional relevant information

Questions screen		
Further information		
Please enter any other information	that you feel you need to t	tell us
Any other relevant information		0
View/Change Answers	Exit/Save	Enter/Continue
Key \star required field 🔞 Please	e click on i for further help/	information

Step 21 – You will now be shown a summary screen

Summary screer	า	
Self Serve Notification		
The self serve notification is	complete	
You have reported a new pro BB12 9LB	perty purchase RAMATVE	LLE BARLEY HOUSE,
Please continue to the next	page to submit your not	ification.
View/Change Answers	Exit/Save	Continue
Key \star required field 🚯 F	Please click on i for further	help/information

Step 22 - Tick to show you agree with the declaration and select 'Submit'

Declaration Page	
Tick the declaration box to agree with the declaration and continue.	
Declaration	
The information you have provided on this application and from any supporting evidence provided will be used by the Council in order to update our records.	d
The information will be held securely by the Council and will be treated as confidential except whe the law requires it to be disclosed.	re
The Council may check information provided by you, or information about you provided by a third party, with other information held by us. We may also get information from certain third parties or share your information with them in order to check its accuracy, prevent or detect crime, protect public funds or where required by law.	
You have the right to request access to personal information that the Council holds about you an to have any inaccuracies corrected. If you wish to do this please contact the Council.	d
I / We declare that to the best of my / our knowledge and belief, the particulars shown on this forr are true, accurate and complete and authorise the Council to use this information for the above purposes.	n
I agree with the declaration above 🗹 Click here to view or print your answers	
Exit	

You should now see the following screen showing your new account number..

Your Request Succeeded
Details
Your new account reference is 2421175-6
Thank you for using this service
Your notification will be dealt with shortly, and a new bill issued with details of your changes will be sent.
If we require any additional information, we will contact you as soon as possible
To pay your Council Tax monthly by direct debit select the Enter/Continue button.
Exit Enter/Continue

That's it. You have now reported moving into your new address. You can now set up a Direct Debit for your new Council Tax account. A bill showing your Council Tax and the instalments to pay will be sent to you.

Trouble shooting

- Q. I am getting a message stating the property cannot be found.
- A. Ensure you put a space between the first and second part of the postcode.

Is the address within the Pendle area? You can check this at www.gov.uk/find-your-local-council.

Is the property a new build? If so, it may not have been assessed for Council Tax yet. You can check this at www.voa.gov.uk.

If you are still having difficulties please send details of what you were trying to do and, if possible, screen prints to <u>customer.services@pendle.gov.uk</u>