# Pendle Local Plan Part 1: Core Strategy – Schedule of Main Modifications

Deleted text is marked with strikethrough e.g. Core Strategy. New text is marked with underline e.g. Core Strategy

Reference	Paragraph/	Main Modification
Chambau 1 B	Policy	
Chapter 1 - P	<u>гетасе</u>	
Chanter 2 - A	  about the Core Str	rategy.
Chapter 2 - A	Core Sti	ategy
Chapter 3 - C	ur Spatial Issues	: Pendie Today
MM068		Amend paragraph 3.97 to read:
		"Pendle is bordered by six other authorities (Figure 3.1), but its strongest links are with neighbouring Burnley,
		with whom it shares a housing market area. <u>Based on the levels of housing proposed in the Burnley Local Plan</u>
		Issues & Options Report (February 2014), Burnley Council has indicated that it can accommodate its objectively
		assessed need within the borough. Pendle and the four other local authorities in the Pennine Lancashire sub-
		region also share many of the same similar characteristics, in particular a high dependence on employment in
		manufacturing industries and an oversupply of poor quality terraced housing. Mapping work for the Lancashire
		Ecological Network has progressively been made available between summer 2013 and summer 2014. The
		network has mapped the international, national and locally designated sites of importance for biodiversity,
		together with other areas of land containing habitats and species of principal importance, and identified corridors
		and stepping stones that best connect the sites, habitats and species. This work has helped to establish the key
		cross boundary linkages for biodiversity. Officers and councillors from each of the authorities meet on a regular
		basis and collectively they have produced a spatial guide to ensure that the Core Strategies in each local authority
		complement each other."
Chapter 4 - C		Pendle Tomorrow
MM013	4.9	Insert additional wording into the Vision:
		"growing business sector. The conservation and enhancement of our historic environment has offered a focus for
		regeneration; helping to maintain local identity and a sense of place; and providing a positive contribution to the
		borough's attractive and diverse landscapes and townscapes. A greener urban"
Chapter 5 - C	ur Strategic Obje	ectives: What We Need To Do
Chapter 6 - T	he Key Diagram	
Chanter 7 O	ur Spatial Stratos	vy Where and Hey We Will Deliver
MM001	7.6/Policy	y: Where and How We Will Deliver
IMMOOT	SDP1	Move paragraph 7.6 into Policy SDP1 to read:
	3011	"When considering development proposals the decision maker will take a positive approach that reflects the presumption in favour of sustainable development contained in The Framework. They will work proactively with
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	1	applicants to jointly find solutions, which mean that proposals can be approved wherever possible, and to secure

Reference	Paragraph/ Policy	Main Modification
		development that improves the economic, social and environmental conditions in the area.  Planning applications that accord with the policies in the Pendle Local Plan and, where relevant, with policies policies in neighbourhood plans, will be approved without delay, unless material considerations indicate otherwise.  Where there are no policies relevant to the application or relevant policies are out of date at the time of making
		the decision then the Council will grant permission unless material considerations indicate otherwise – taking into account whether:
		1. Any adverse impacts of granting permission would significantly and demonstrably outweigh the benefits, when assessed against the policies in the National Planning Policy Framework taken as a whole; or 2. Specific policies in that Framework indicate that development should be restricted."
MM083 (Supersedes MM070)	7.23-7.27	Amend paragraphs 7.23 to 7.27 to read: "7.23 The core principles in the Framework (paragraph 17) indicate that planning should recognise the intrinsic character and beauty of the countryside and contribute to conserving and enhancing the natural environment. As a consequence development outside of a settlement boundary, as defined on the Proposals Map, will, in most cases, be restricted to help protect the open countryside and the landscapes within it. However, it is recognised that there will be situations where development in the open countryside may be necessary or appropriate. Policies Such uses are identified in the Framework (paragraphs 28 and 55) and other policies in the Core Strategy; and may also be identified in future local plan subsequent planning documents. will set out the exceptions where development in the open countryside is considered to be acceptable. Further guidance is contained in Policy ENV1.
		The preparation of the Pendle Local Plan Part 2: Site Allocations and Development Policies will include a review of the defined Green belt and settlement boundaries to determine whether these need to be altered to include additional land for development.
		Site Selection
		7.24 New development and the allocation of sites will be expected encouraged to make effective use of land by re-use re-using vacant buildings and previously developed land, provided they are not of high environmental value within a defined settlement boundary as the first priority, in order to help recycle land and make a positive contribution to regeneration in the borough. Consideration will be given to the viability of developing such sites in terms of the levels of obligations required. Where appropriate, the Council will look to identify funding and other mechanisms to bring previously developed land back into use.
		7.25 The second priority for development will be other land (Greenfield) within a settlement boundary. However, It is recognised that in order to not unduly restrict development, ensure that the levels of growth proposed in the Core Strategy can be achieved, and take account of prevailing market conditions, it is recognised that the release

Reference	Paragraph/ Policy	Main Modification
		of some of these Greenfield sites may be necessary in advance of development on previously developed land. This flexible approach will only be supported where such sites are shown to be economically viable, deliverable and in a sustainable location. It will therefore be necessary to balance the priority given to the development of Brownfield and Greenfield sites in order to not restrict development that may bring employment and housing opportunities to the borough. will need to be released for development. Such sites will need to be in sustainable locations which are well related to existing settlements.
		7.26 The development of land outside a defined settlement boundary will be limited to appropriate rural uses. Qualifying uses are identified in the Framework (paragraphs 28 and 55) and other policies in this Core Strategy. They may also be defined in subsequent local plan documents.
		7.27 In line with the Framework, the allocation of sites should prefer land of lesser environmental value and should follow the sequential approach. The preparation of the Pendle Local Plan Part 2: Site Allocations and Development Policies will review the defined settlement boundaries to determine whether they need to be altered to include additional land for development."
MM059 (Supersedes MM002)	Policy SDP2	Reword the first paragraph of Policy SDP2 to read: "Proposals for development will be supported in the settlements listed below, provided that they are of a nature and scale that is proportionate to the role and function of that settlement, or where they have been specifically identified in this plan to help meet the strategic growth needs of the borough. The role each settlement category will play in the future growth of the borough is:  • Key Service Centres: these will provide the focus for future growth in the borough and accommodate the majority of new development.  • Local Service Centres: these will play a supporting role to the Key Service Centres and accommodate levels of new development to serve a localised catchment.  • Rural Service Centres: these settlements will provide the focus for growth in Rural Pendle.  • Rural Villages: these settlements will accommodate development primarily to meet local needs.  Proposals for new development should be located within a settlement boundary as defined on the Proposals Map. These boundaries may will be amended reviewed as part of the preparation of the Pendle Local Plan Part 2: Site Allocations and Development Policies where there is a need in order to identify additional sites to
		meet development needs <u>where necessary</u> . Proposals to develop outside of a defined settlement boundary (i.e. within the open countryside) will only be permitted for those exceptions identified in the Framework, or policies in a document that is part of the development plan for Pendle.
MM071	Policy SDP2	Amend the wording under the Site Selection heading of Policy SDP2 to read: "In order to encourage the effective use of land and other resources, the selection of sites for new development (including the allocation of sites in the Pendle Local Plan Part 2) should prioritise (in order) the use of the following types of land, provided they are not of high environmental value:

Reference	Paragraph/ Policy	Main Modification
		Vacant buildings and previously developed land within a defined settlement boundary
		◆ Other land within a defined settlement boundary
		<ul> <li>Land outside of a defined settlement boundary for appropriate rural uses. (84)</li> </ul>
		The selection of sites for new development (including the allocation of sites in the Pendle Local Plan Part 2) should
		ensure that land and other resources are used effectively. The Council will encourage the reuse of vacant
		buildings and previously developed land, provided they are not of high environmental value. Where Greenfield
		land is required for new development, such sites should be in a sustainable location and well related to an existing
		settlement.
		Footnotes
		(84) Appropriate rural uses are defined in the Framework and other policies in the Core Strategy, with further
		details to be provided in the Pendle Local Plan Part 2: Site Allocations and Development Policies."
MM072	Policy SDP5	Amend Policy SDP5 to read:
		"New retail development should be in scale with the position a settlement holds in the retail hierarchy (see table
		SDP5a). In particular:
		Major retail developments should be located in <u>one of</u> the three main town centres: <u>Smaller-scale retail provision</u> should be located within a town or local shopping centre.
		• Nelson
		<u>← Colne</u>
		•—Barnoldswick
		€—DarnoidSwick
		Retail provision for the towns of Brierfield, Barrowford and Earby should be located within the defined
		Local Shopping Centres.
		Table SDP5a: Retail Hierarchy
		Town Centres
		M65 Corridor West Craven Towns
		Nelson     Barnoldswick
		• <u>Colne</u>
		Local Shopping Centres
		M65 Corridor West Craven Towns
		• Brierfield • Earby
		• Barrowford
		In Rural Pendle the provision of new retail facilities, to meet an identified need, will be encouraged. In
		the first instance rural retail provision should be located in one of the Rural Service Centres (Fence,
		Trawden, Foulridge and Kelbrook). Where this is not possible the re-use of existing buildings or development on a
		site within a Rural Village may be considered."

Reference	Paragraph/	Main Modification
	Policy	
MM060 (Supersedes MM026,	Policy SDP6	Amend Policy SDP6 to read: "The Council will work with partners to deliver the infrastructure necessary to support development in the borough (Appendix A).
MM038, MM039)		Developers will need to <del>carry out early engagement</del> <u>confirm</u> with <u>the</u> relevant utility and other infrastructure providers <del>to ensure</del> that sufficient capacity is available, or can be made available, to allow their scheme to proceed.
		New development will be expected to provide the necessary on-site infrastructure to facilitate the proposed level of development and to contribute towards the mitigation of any adverse impacts in order to make the development acceptable in planning terms.
		In addition, subject to individual development viability, contributions may also will be sought towards improving local infrastructure and services, having regard to the needs identified in the Pendle Infrastructure Strategy and the legal and national policy tests.
		Pendle Local Plan Part 2: Site Allocations and Development Policies will set out the Council's approach to obtaining such funding or provision from developers, including the priority of competing requirements.
		To allow for future expansion, protect access for operational and maintenance requirements and to avoid potential conflict with neighbouring uses, development will not normally be permitted in the immediate vicinity of infrastructure assets, in particular those operated by a utility company."
Chapter 8 - 0	ur Foundations	for a Sustainable Future: Improving the Environment We Live In
MM027	Policy ENV1	Amend the second paragraph of Policy ENV1 to read: "The biodiversity and geological assets of the borough will be protected and enhanced, with specific protection given to those Those sites which have been designated for nature conservation purposes, including areas of ancient semi-natural woodland, aged and veteran trees, should be protected in a manner appropriate to the status of their designation. Where appropriate the Council and its partners will designate new sites to protect natural and geological features. The Council will protect trees through the making of Tree Preservation Orders (TPOs)."
MM082 (Supersedes MM028)	Policy ENV1	Amend the third paragraph of Policy ENV1 to read:  "The impact of new developments on the natural environment (biodiversity and geodiversity) should be kept to a minimum, and in particular should not have an adverse impact on designated sites of international, national or local importance. In exceptional cases where a development, including the extraction of minerals, is deemed necessary in socio-economic terms, but would have a negative impact on the natural environment, the developer will be required to undertake adequate mitigation measures. The Council will require that full compensatory provision is made where mitigation is not possible. Proposals which seek to conserve or enhance biodiversity will be supported in principle.

Reference	Paragraph/ Policy	Main Modification
	-	Proposals for development (including the extraction of minerals) affecting a protected wildlife or geodiversity site will be considered against the following criteria:
		<ul> <li>A. International Sites (SPA, SAC, Ramsar and candidate SPAs and SACs)</li> <li>Development will not be permitted which would be likely to have a significant effect on an International site except where it is directly connected with or necessary to the management of the site, or there is no alternative solution and there are imperative reasons of over-riding public interest.</li> </ul>
		<ul> <li>B. National Sites (SSSI)</li> <li>Development will not be permitted which would likely have an adverse effect on a National site either directly or indirectly unless the benefits of the proposal clearly outweigh the impacts. Consideration will be given to the extent and significance of the potential damage to the special interest of the designated site and the broader impact of the national network of SSSIs.</li> </ul>
		<ul> <li>C. Local Nature Reserves and other Local Sites (BHS, LGS, LNI)</li> <li>Development which would be likely to adversely affect the established interest of a Local Nature Reserve (LNR) or other Local Site (BHS, LGS, LNI) either directly or indirectly will only be permitted where the benefits of the proposal outweigh the need to safeguard the nature conservation value of the site.</li> </ul>
		<ul> <li>D. Habitats and Species of Principal Importance</li> <li>The potential effects of a proposed development on species and habitats of principal importance (Footnote: as identified by Section 41 of the NERC Act 2006) will be a material consideration in the determination of planning applications. Consideration will be given to the extent and significance of any adverse effects on the habitats or species concerned.</li> <li>Where there is reason to believe that Species of Principal Importance, or their habitat, are present on a proposed development site, planning applications should be accompanied by a survey assessing their presence and, where appropriate, make provision for their needs.</li> </ul>
		In all cases, where development is considered necessary (having regard to the above), adequate mitigation measures and compensatory habitat creation will be required through planning conditions and/or obligations in order to ensure that there is no net loss of biodiversity and where possible such measures should provide a net gain."
MM099	Policy ENV1	Amend the 8 <sup>th</sup> paragraph of Policy ENV1 to read:
		"Landscapes In those areas not subject to national landscape designations Delevelopment proposals should not harm the rural, or, wherever possible, aim to safeguard or enhance the landscape character of the area and have regard to the

Reference	Paragraph/ Policy	Main Modification
		Lancashire Landscape Assessment and specifically the different landscape character types that are present in the borough. Proposals should show how they respond to the particular landscape character types they are located within.
		Proposals in the designated open countryside should have regard to the Development in the Open Countryside SPG, or its replacement.  "The Forest of Bowland Area of Outstanding Natural Beauty (AONB) will be protected and enhanced for its natural beauty. In determining proposals which affect the Forest of Bowland Area of Outstanding Natural Beauty (AONB) great weight will be given to conserving its landscape and scenic beauty. Development In addition, proposals will be considered on a needs basis, should be in scale with, and have respect for their surroundings, and be in line with the AONB Management Plan objectives. Proposals in the AONB should have regard to the Forest of Bowland AONB SPG, or its replacement."
MM061 (Supersedes MM016)	Policy ENV1	Amend the final section of Policy ENV1 to read: "Historic environment and built heritage
MMOIO)		The historic environment and heritage assets of the borough (including Listed Buildings, Conservation Areas, Scheduled Monuments, non-designated assets and archaeological remains), including and their settings, will be conserved and where appropriate should be enhanced. This may be through the declaration of conservation areas or other heritage designations. in a manner appropriate to their significance, especially those elements that make a particular contribution to the local character and distinctiveness of Pendle, such as:  • The pre-industrial, farming heritage of the 16th-18th century houses and barns; • The industrial heritage of the textile industry including the weavers cottages, mills, weaving sheds, chimneys and terraced housing; • The Leeds and Liverpool canal corridor and its associated assets, including locks, bridges and warehouses; • The sandstone masonry and stone slates of the traditional local vernacular building styles.
		<ul> <li>The Council will seek to do this through:</li> <li>The declaration of Conservation Areas or other heritage designations;</li> <li>The preparation and review of Conservation Area Character Appraisals and Management Plans;</li> <li>The use of Article 4 Directions;</li> <li>The preparation of a Local List;</li> <li>Maintaining a record of heritage assets at risk and formulating strategies to protect them;</li> <li>Identifying grants and funding opportunities for heritage at risk and conservation-led regeneration projects.</li> </ul>

Reference	Paragraph/ Policy	Main Modification
	Policy	<ul> <li>Development proposals should:         <ul> <li>ensure that the significance of any heritage asset (including its setting) is not harmed or lost without clear and convincing justification.</li> <li>demonstrate an understanding of the significance of the historic environment including the landscape and townscape character. Applicants should refer to the Historic Environment Record (HER) and relevant local evidence sources such as Conservation Area Character Appraisals, the Lancashire Extensive Urban Survey and the Lancashire Landscape Character Assessment.</li> <li>where appropriate, prepare a heritage statement (including an archaeological assessment) to assess the significance of assets, the impact of the proposal and any necessary mitigation measures.</li> <li>follow the design principles set out in Policy ENV2 which provides guidance on the connection between design and conservation.</li> <li>follow the 'optimum viable use' (96) approach when re-using historic buildings, with a presumption against demolition.</li> </ul> </li> <li>In designated conservation areas proposals should have regard to the relevant character appraisal or management strategy.</li> </ul>
		New development proposals should have regard to the National Heritage List for England, the Historic Environment Record and where appropriate the Lancashire Historic Landscape Assessment and Lancashire Extensive Urban Survey, to assess the impact of the development and show how the proposal fits within the landscape and townscape character. Policy ENV2 provides further guidance on the connections between design and heritage.
		Proposals that are likely to affect a heritage asset and/or its setting (including archaeological assets) should be accompanied by a heritage statement and/or an archaeological assessment. Where harm to, or loss of significance of a heritage asset is permitted (in line with the criteria in the Framework - paragraph 132-135), the developer will be required to undertake appropriate investigation and recording, and make the results of that work publicly available through the Historic Environment Record.
		Footnotes  (96) Optimum viable use is a shorthand term for the best use we can put a usable heritage asset to. It will be a viable use that economically supports the asset's conservation, whilst presenting the least threat to what matters about it: its heritage significance."
MM045	Policy ENV2	Amend the second paragraph of Policy ENV2 to read: "Good design should be informed by, and reflect, the history and development of a place. The historic and natural environments contribute substantially to Pendle's 'sense of place' and bring enjoyment to many people. Therefore:"

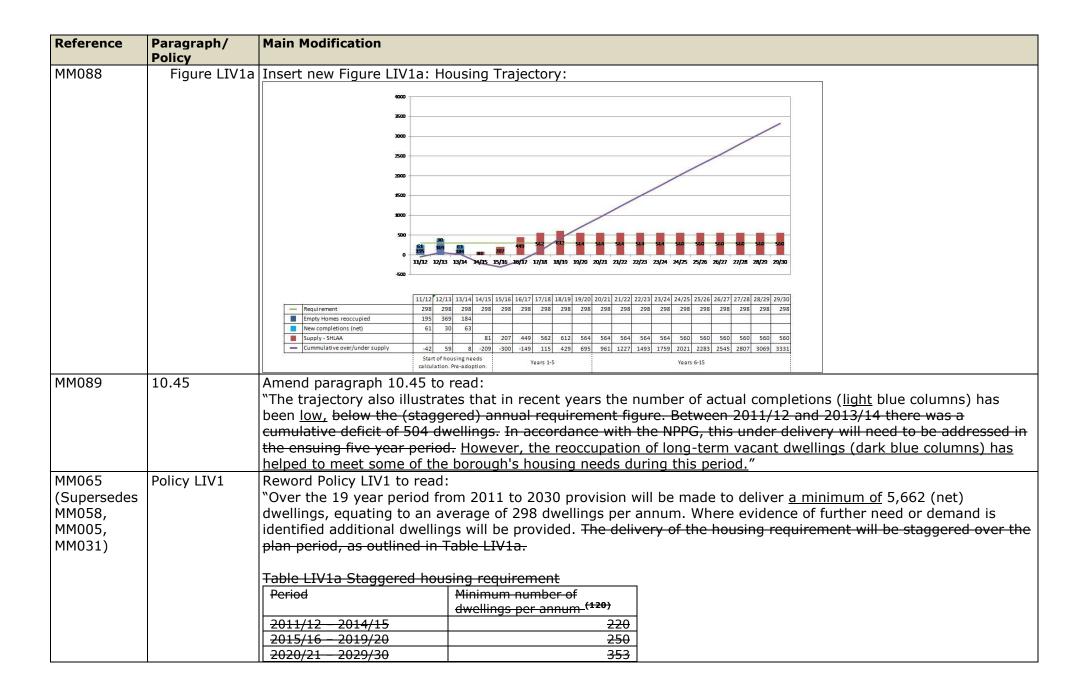
Reference	Paragraph/ Policy	Main Modification
MM020	Policy ENV2	Amend the second bullet point of Policy ENV2 to read:  • "Proposals should contribute to the sense of place by respecting the built heritage and local context, including the townscape and distinct settlement characteristics of the locality and make a positive contribution to the historic environment and local identity and character."
MM021	Policy ENV2	Delete the third and fourth point of Policy ENV2:  - "Proposals should ensure the significance of heritage assets and their settings is not harmed or lost.  - The re-use of historic buildings should be considered favourably using the 'optimum viable use' approach and a presumption against demolition."
MM062 (Supersedes MM047, MM029, MM048)	Policy ENV2	Amend the following part of Policy ENV2 to read:  "Designing development to move towards a low carbon future  As part of the response to climate change mitigation and adaption, new New development should make a positive contribution towards meeting UK climate change targets by being designed in a way that is consistent with the Government's zero-carbon buildings policy.  Developers will be required to meet the national standards for carbon reduction measures through on site carbon compliance. In order to work towards a zero-carbon development, they are also encouraged to achieve further on site carbon reduction. Where they consider this not to be cost effective a contribution towards allowable solutions will be necessary to offset the development's remaining carbon emissions.  New development should work towards carbon compliance by addressing the following two stages:  All new developments should meet the appropriate national standards for a building's sustainability as they are introduced. The Council encourages developers to work towards zero-carbon by using the following methods:  A. Carbon compliance  1. Fabric Energy Efficiency New development should be designed Seek to design new development to the highest possible levels of sustainability by:  • using materials that reduce energy demand (e.g. insulation etc.) / increase the energy efficiency of the building.  • using natural systems to maximise comfort in and around buildings. This should include consideration of passive solar design, natural ventilation and shading as appropriate.
		2. On-site low-carbon heat and power  New development should Seek to incorporate on-site low carbon or zero carbon heat and power technologies, in order of preference:

Reference	Paragraph/ Policy	Main Modification
		a. The installation of, or connection to, an on-site decentralised energy network.  The Council will encourage new development to connect to an existing decentralised energy network where one exists on-site and capacity is sufficient or can viably be increased.  Where no on-site network exists the preference will be for their creation - where technically feasible and commercially viable. The development of decentralised energy networks, which utilise renewable or low carbon technologies, will be encouraged.
		b. The on-site installation of renewable technologies. Where the scale or density of the proposed development is not sufficient to support the creation of a decentralised energy network, or connection to one does not make the development carbon compliant it will be necessary—where technically feasible and commercially viable—consideration should be given to installing RLC generation equipment on-site. This element of the proposal will also be assessed against Policy ENV3.
		<u>B.</u> Allowable solutions Allowable Solutions are essentially carbon reduction projects (such as improving the energy efficiency of an existing building or installing renewable technologies off-site) that are able to deliver $CO_2$ savings equivalent to those remaining on the new building, thus ensuring that the net $CO_2$ emissions resulting from the new building are zero.
		Where carbon compliance measures do not lead to a zero-carbon development, with the exception of small sites qualifying for the exemptions (to be set out in the new national zero carbon standard), any developers looking to meet the zero carbon standard may wish to consider the use of allowable solutions.
		Developers will have total flexibility in deciding which projects to finance, where these are and through which organisation. However, it is encouraged that Allowable Solution contributions should be used in the borough. The Council will provide a list of suggested allowable solution projects which applicants could use and will update this list in the AMR."
MM096	8.86	Delete paragraph 8.86:  "The study concludes that to achieve such will require a significant amount of commercial wind development. Maps plotting local wind speeds, but excluding areas where there are known constraints, identify broad areas in the north and east of the borough where commercial scale wind developments may be feasible. The study sees a smaller role for biomass, small scale wind, solar pv and hydropower to contribute towards the RLC mix for generating electricity. In terms of generating heat from RLC sources, it identifies that there is potential for solar hot water heating and for ground source heat pumps, particularly in new developments and rural areas without mains gas connections. The study also considers the role of on-site RLC energy generation, identifying this as an area which can be directly influenced by planning policy and the granting of planning permission, more so perhaps than stand alone energy developments."

Reference	Paragraph/ Policy	Main Modification
MM097	8.90	Amend paragraph 8.90 to read: "No blanket restrictions will be placed on the use of specific RLC technologies in the borough, in order to encourage the use of the most appropriate technology following careful consideration of all known constraints including landscape sensitivity and residential amenity. Future Local and Neighbourhood Plans will consider the need to define suitable areas for wind energy development.
		The use of less intrusive technologies such as ground and air source heat pumps can reduce visual impacts in areas of high sensitivity such as the Forest of Bowland AONB and conservation areas in comparison to other RLC technologies. Building mounted technologies such as solar panels should respect the architectural merits of a building, particularly on Listed Buildings or in areas designated for the value of their landscape or built heritage. Small-scale technologies can play an important role in serving isolated, 'off-grid' properties where mains gas or electricity is not readily available and occupants have previously been restricted to the use of expensive, and finite fossil fuels to power boilers. By providing a greener and cheaper source of energy they can also help to reduce fuel poverty, particularly in rural areas. Many small scale renewable technologies are now allowed under permitted development rights; the Design Principles SPD gives further guidance."
MM098 (Supersedes MM063, MM049, MM022)	Policy ENV3	Amend Policy ENV3 to read:  "To help reduce our carbon footprint, increase energy security and reduce levels of fuel poverty the The Council will encourage new developments that are appropriate to their setting and make a positive contribution towards increasing levels of renewable and low carbon energy (RLC) generation in Pendle.  By supporting a mix of appropriate schemes the Council will aim to achieve the following generation figures by 2020 <sup>101</sup> :  15.4 MW of electricity  11.8 MW of heat  The Council will support proposals for all RLC technologies where the proposal is that are of an appropriate scale for its their setting, and where the development will not:  have an unacceptable level of impact on the landscape and visual character of an area, either on its own or cumulatively, or  result in an unacceptable impact on the value of any ecological or heritage assets, or to residential amenity.  Meets the relevant national policy and quidance tests <sup>(101a)</sup> ; and  Does not have an unacceptable impact on:  A recognised designation (Policy ENV1);  The landscape and visual character of an area, either on its own or cumulatively;  Ecological, biodiversity or geodiversity assets;  Heritage assets and their settings (including archaeological remains);  Residential amenity.

Reference	Paragraph/ Policy	Main Modification
		All proposals must be accompanied by appropriate supporting evidence which can include landscape, visual, noise and environmental assessments. Applicants must demonstrate that satisfactory mitigation measures can be employed to offset any potentially negative impacts that are identified, or that the positive benefits of the scheme outweigh these impacts.
		Footnotes  (101) These are not fixed 'targets' but a positive generation aim. There are no minimum or ceiling figures set for individual or collective technologies.  (101a) Specific guidance on how wind turbine applications should be considered is contained in the NPPG."
Chapter 9 - P	lace Shaping	
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		a Vibrant Housing Market
MM084		Amend paragraph 10.33 to read: "This level of new housing is based on one of the economic scenarios tested in the SHMA and HNS Update. This scenario takes account of the plan's aspirations to support growth in particular sectors of the local economy and is aligned to the Council's economic growth strategy. The figure of 298dpa sits towards the upper end of the OAN range and meets lies above the latest population projections (ONS 2012-based SNPP). Although the requirement figure does not align with the latest household projections (CLG 2011-based (interim)), these are due to be replaced in late 2014. The HNS Update suggests that the housing figure resulting from these new projections is likely to be lower than the chosen figure of 298dpa. It also sits above the dwelling requirement which is likely to result from the CLG 2012-based Household Projections and therefore meets the demographic growth needs of the borough. This amount of new housing represents a step change when compared to the previous housing requirement of 190dpa and will significantly boost the supply of new housing in the borough."
MM003	10.33	Insert Table LIV1:    Pendle Housing Requirement 2011-2030   (298x19)   5,662     A Overall housing requirement (2011-2030)   (From AMR)   154     C Reduction of empty homes (net) (2011/12 - 2013/14)   748     D Residual requirement   4,760     E Strategic Housing Allocation   500     E Existing commitments (permissions)   (From AMR)   980     G Remaining requirement to be met through housing site allocations   3,280
MM004	10.33	Insert a new paragraph after 10.33 and Table LIV1 as follows:  "Table LIV1 sets out the housing requirement for the borough over the plan period. It identifies the position as of 31st March 2014 taking account of completions and the reoccupation of empty homes. This leaves a residual requirement of 4,760 dwellings to be met through; the development of the Strategic Housing site; existing permissions; and the allocation of sites in the Local Plan Part 2."

Reference	Paragraph/ Policy	Main Modification
MM051		Insert a new paragraph: "No specific allowance has been made for the reoccupation of empty homes going forward. However, the AMR will monitor any future change in empty homes (positive or negative) and this will be reflected in the updated housing requirement position."
MM052	10.33	Insert a new paragraph:  "The Framework indicates that an allowance may be made for windfall sites where there is compelling evidence that they will continue to provide a reliable source of supply. Although windfall sites have provided a source of housing land supply in the past, the comprehensive nature of the site assessment work in the SHLAA has reduced the likelihood that a significant amount of housing will come forward from the development of such sites in the future. Therefore, no allowance has been made for windfalls in the Core Strategy (Table LIV1)."
MM085	10.37	Delete paragraph 10.37:  "As a result of these issues Policy LIV1 sets out a staggered approach to the delivery of the housing requirement. This approach sets a lower level of delivery in the early years of the plan, in order to give the market time to respond to the increase in the housing requirement and to take account of the prevailing economic conditions. However, this does not restrict the potential for higher delivery rates should the economy improve faster than anticipated."
MM086	10.39	Insert new paragraph after 10.39: "During the interim period between the adoption of the Core Strategy and the preparation of the Local Plan Part 2: Site Allocations and Development Policies, those sites included as part of the five year supply in the SHLAA will be considered for new housing development. This will help to ensure that the Council can continue to demonstrate a five year supply of housing land."
MM064 (Supersedes MM030)	10.41	Delete paragraph 10.41: "To ensure that new housing is delivered in a timely manner and that the Council achieves the housing targets set out in Policy LIV1, applicants will be required to submit a statement demonstrating the deliverability of their proposal (117). The purpose of this statement is to provide an assurance to the Council that the proposed scheme is viable and will be delivered. It also helps to determine the level of affordable housing which can be provided (see Policy LIV4). As part of this statement applicants should provide details of the estimated build and land acquisition costs, in order for the economic viability of the scheme to be assessed. This information will remain confidential between the applicant and the Council. Where necessary the Council will employ independent specialists to evaluate the viability assessment and this will be paid for by the applicant."
MM087	10.42	Amend paragraph 10.42 to read: "The Framework (paragraph 47) requires local planning authorities to illustrate the expected rate of housing delivery through a housing trajectory. Information from the SHLAA has been used to show the projected number of dwellings which could be completed on the stock of deliverable and developable sites over the plan period. The housing trajectory for 2014/15 is shown in Figure LIV1a and explained below. Appendix B sets out the Housing Implementation Strategy for the Plan Period."



Reference	Paragraph/ Policy	Main Modification
		The housing requirement should be delivered in accordance with the distribution set out in Policy SDP3.
		To ensure significant and early delivery of the housing requirement a Strategic Site has been allocated in the Core Strategy (see Policy LIV2). The Pendle Local Plan Part 2: Site Allocations and Development Policies will be used to allocate: i. specific sites to meet the remainder of the housing requirement (Table LIV1) and; ii. potential reserve sites to provide increased flexibility.
		Proposals on other, non-allocated, sites will be supported where they are sustainable and make a positive contribution to the five year supply of housing land.
		To further encourage significant and early delivery of the housing requirement, proposals for new housing development will also be supported where they accord with other policies of the Core Strategy and are on:  • Non-allocated sites within a Settlement Boundary where they are sustainable and make a positive contribution to the five year supply of housing land;  And until such time that the Council adopts the Pendle Local Plan Part 2: Site Allocations and Development
		<ul> <li><u>Sustainable sites outside but close to a Settlement Boundary, which make a positive contribution to the five year supply of housing land, including those identified in the Strategic Housing Land Availability Assessment (SHLAA).</u></li> <li>The delivery of new housing will be monitored in the Authority's Monitoring Report (AMR). The Housing Trajectory will be updated along with the Strategic Housing Land Availability Assessment (SHLAA) to help maintain a five year supply of housing land. Where monitoring shows a significant deviation away from the housing trajectory or</li> </ul>
		where evidence shows that there has been a significant change to the housing requirement, an early review of the plan will be considered.
		To demonstrate the deliverability of their proposal applicants should provide a statement outlining details of the availability, suitability and achievability of the scheme. (121) This statement should also include a financial viability assessment, which will be used to help determine the amount of affordable housing to be provided (Policy LIV4).
		Proposals should use land in a sustainable way by following the site selection approach outlined in Policy SPD2.
		Proposals should respond to the requirements set out in Policy LIV5 relating to the types and sizes of dwellings in order to meet the demands and aspirations of the people in the borough.

Reference	Paragraph/ Policy	Main Modification
		Support will be given to bringing empty properties back into use in addition to the provision of new housing. Inline with Policy LIV4, and where appropriate, empty properties could be brought back into use as part of the affordable housing supply.
		Proposals within or adjacent to a Housing Regeneration Priority Area <sup>(122)</sup> , must demonstrate that they will not jeopardise the success of any Council project that is planned or underway in that area, and should ideally show how they will complement the regeneration work being undertaken. This could be done by explaining how the proposal meets the needs of the local community in terms of the sizes, types and tenures of the housing to be provided.
		Footnotes (120) The figures in this table establish minimum requirement levels for the specified period. They do not restrict the provision of additional dwellings should the performance of the market improve. (121) Paragraph 47 of the National Planning Policy Framework defines 'deliverable'. (122) Housing Regeneration Priority Areas are broadly defined on the Key Diagram. The five key areas which have been identified are: i) Brierfield Canal Corridor, ii) Railway Street area, Brierfield, iii) Whitefield, Nelson, iv) Bradley, Nelson, and v) South Valley, Colne. More details of the regeneration work that is planned for these areas, and their precise boundaries, can be found in the associated Masterplans, Supplementary Planning Documents (SPDs) or Area Action Plans (AAPs). Other regeneration priority areas may be identified in the future (e.g. in the Pendle Local Plan Part 2: Site Allocations and Development Policies) and this policy will also apply to those areas."
MM075	Policy LIV2	Amend the second bullet point of Policy LIV2 to read: "early engagement between the applicant and infrastructure providers is carried out to address any capacity issues and ensure the relevant <a href="mailto:physical and social">physical and social</a> infrastructure (e.g. utilities, open space, <a href="mailto:education">education</a> etc.) is provided (policy SDP6);"  Amend the fifth bullet point of Policy LIV2 to read:  • "the development will provide <a href="mailto:up to 20%">up to 20%</a> affordable housing on-site <a href="mailto:unless an up-to-date viability assessment">unless an up-to-date viability assessment</a> indicates that this cannot be delivered;"
MM053	10.85	Insert a new paragraph after 10.85:  "Self-build housing The government is looking to enable more people to build their own home. The Planning Practice Guidance suggests that surveys should be undertaken to establish the level of demand for such housing. The Council has been selected to be a Right to Build vanguard and has carried out some preliminary survey work. This work indicates that there is little interest in self-build in the borough."

Reference	Paragraph/ Policy	Main Modification
MM054		Insert a new paragraph after 10.96: "Self-build housing
		The Council will continue to work with those people wishing to build their own home to find suitable sites / plots
		within the borough as part of the vanguard work. As little need or demand for this type of housing has been
		identified, applications will be considered against the relevant policies in the Local Plan."
MM055	Policy LIV3	Reword the final paragraph of Policy LIV3 to read:
		"Proposals for the development of Gypsy and Traveller or Travelling Showpeople sites, pitches or plots should follow the guidance set out in the DCLG Good Practice Guide on Designing Gypsy and Traveller Sites or its
		replacement. In addition, proposals should:
		Where appropriate, for social rented sites, follow the guidance set out in the DCLG Good Practice
		Guide on Designing Gypsy and Traveller Sites (or its replacement).
		• Avoid those areas where poor environmental conditions exist (e.g. pollution (Policy ENV5) and flood risk (Policy ENV7)).
		Be located in places which have access to employment, facilities and services including shops, schools, and health care provision.
		Be located and designed to respect the amenity of the existing settled community.
		• Ensure that any potential impacts on the environment can be avoided or adequately mitigated and have regard
		to the requirements relating to protecting the natural and built environment set out in Policy ENV1."
MM090	10.115	Amend paragraph 10.115 to read:
		"Policy LIV4 sets an overall, borough wide percentage target for affordable housing need out the Council's
		approach to providing affordable housing. This target was recommended by the SHMA as a practical target which
		would help to meet the housing needs of the borough's population. However, the The SHMA indicates that a
		target of 40% would help to meet the affordable housing needs of the borough, but also acknowledges that it is
		important to establish a balance between housing need requirements and the viable delivery of housing sites. The
		targets set out in the policy must reflect the current economic conditions and likely levels of viability. As such the
		40% target can only be considered as a longer term aspiration."
MM091	10.117	Amend paragraph 10.117 to read:
		"This method provides a 'broad-brush' approach to setting affordable housing targets in an area. However, the
		Council recognises that for each site a different set of circumstances will affect its viability. The Where the
		relevant target cannot be met, the Council will require applicants to submit a financial appraisal of their scheme in
MMOOR	10 117	order to assess its viability and to calculate the appropriate amount of affordable housing to be provided."
MM092	10.117	Insert new paragraph after 10.117:
		"In those areas where the current target is zero the Council will encourage developers to provide affordable
		housing if it is viable to do so, in order to help meet the housing needs of the borough. In addition, the Council
		will also look to review the affordable housing targets within three years of the adoption of the plan to reflect any changes in economic conditions and viability."
		Changes in economic conditions and viability.

the Council o years of the using will been omic condictions of the council of the	I will require ne permissio renegotiated tions. Whilst be provided ng is not und nousing whice ovision of aff needs targe not flexible e ty informatic ts to secure	the viability n being grar d. This provi in some circle d, in other si duly restricte ch meet the re- fordable hou t of 40% over enough to re- on (126) show es set out in the maximul th the application re-	s provided, v of schemes nted. Should des a flexible cumstances ituations it n ed by the rec relevant thre using in order er the lifetim spond to cha st that the Co n Table LIV4 m amount of cant, to help process, the			
al market) he vards the problem to the housing ed target is rurrent viabilities within the ted by efforted by covided. As	ovision of aff needs targe not flexible c ity information target rangus ts to secure egotiation wi part of the r	fordable hou t of 40% over chough to receive es set out in the maximum th the appliches	sing in order er the lifetim spond to cha is that the Co n Table LIV4a m amount of cant, to help process, the			
		<del>ı requiremei</del>	<del>nt to provide</del>			
indicated by the target ranges.  Table LIV4a - size threshold and area based affordable housing targets						
M65 Corridor	M65 Corridor North	West Craven Towns	Rural Pendle			
<del>0%</del>						
ı	9% 9% 9% rea based at target is z	0%     0%       0%     0%       0%     0%       0%     0%       rea based affordable hot target is zero the Couracourage applicants to procourage applicants to procoura	0%         0%         0%           0%         0%         0%           0%         0%         0-10%           0%         0%         0-5%			

Reference	Paragraph/ Policy	Main Modification							
		Table LIV4a - size threshold and area based affordable housing targets							
		Site Threshold	M65 Corridor	M65 Corridor North	<u>West</u> <u>Craven</u> Towns	<u>Rural</u> <u>Pendle</u>			
		5-9 dwellings	N/A	N/A	N/A	20%			
		10-14 dwellings	0%	0%	0%	20%			
		15 or more dwellings	0%	0%	5%	20%			
		Where the relevant targe	et cannot be r	net a financ	al viability a	ssessment s	hould be provided to allow the Council		
		to negotiate with the app	olicant and ad	ljust the am	ount of affor	dable housir	g accordingly.		
will require the viability of the scheme to be retested and where necessary the level of afford housing to be provided can be renegotiated at this time.  On-site / Off-site provision Affordable housing should be provided in order of preference:  1. On-site and incorporated into the scheme so that it is 'tenure-blind'. OR 2. Where the applicant can adequately demonstrate that it is not possible to provide the affor site, it is considered preferable and deliverable make arrangements to: i. provide the affordable housing on an alternative site within the same settlement as the proposed development; OR ii. provide a financial contribution towards the cost of off-site provision. (128) Where a final provided this may be used for the acquisition and refurbishment of redundant, empty proposed development.  In all cases where affordable housing is provided a condition or planning obligation will be used laternative affordable housing provision.						to provide the affordable housing on- e settlement as the  .(128) Where a financial contribution is undant, empty properties to provide used in the same settlement as the bligation will be used to ensure that the			
		Tenures, types and size Applicants should use the to be provided as part of a Social rented tenure: 100 Affordable rented tenure: 100 Intermediate tenure: 100 Affordable rented tenure: 1	e following pe their develor 30% <sup>(129)</sup> re: 30%		s a guide to	determine t	ne tenure split of the affordable housing		

Reference	Paragraph/ Policy	Main Modification
		It is acknowledged that there will be individual site circumstances where the tenure split may need to vary. In such cases, applicants will need to demonstrate the reasons for an alternative tenure split.
		Guidance on the types and sizes of new dwellings is contained in Policy LIV5.
		Rural needs Rural affordable housing should be provided in line with Table LIV4a and Policy SDP3. However, in some circumstances consideration will be given to developing sites directly adjacent to existing, defined settlements for the provision of affordable housing. In some instances, to enable the delivery of this affordable housing, an element of market housing may also be permitted. In all circumstances applicants will need to provide details of the specific local needs the proposed development will address and show that any potential impact on the environment can be avoided or adequately mitigated. Proposals should also have regard to the requirements relating to protecting the natural and built environment set out in Policies ENV1 and ENV2. Where there are no sites available within the chosen rural settlement, consideration will be given to developing sites directly adjacent to the existing defined settlement boundary for the provision of affordable housing. Such rural exception sites will need to be justified by the applicant through the provision of a statement which sets out details of:  • the specific local needs the proposed development will address and;  • how any potential impacts on the environment can be avoided or adequately mitigated, having regard to the requirements of Policies ENV1 and ENV2.  In some instances, to enable the delivery of the affordable housing, an element of market housing may also be permitted.
		In Rural Pendle a Local Occupancy condition, or obligation, will be used, where appropriate, to restrict the tenancy of the affordable housing to local residents.
		Footnotes (126) Development Viability Study, 2013. (127) The applicant should demonstrate the financial viability of the scheme through the submission of a viability
		assessment.  (128) Where a financial contribution is to be provided relating to a site in Rural Pendle the contribution should be used in the same settlement as the proposed development. Where this is not possible then it should be used in the next nearest rural settlement.
		(129) the opportunity to provide new social housing is likely to be limited due to the availability of funding to provide this tenure. As such affordable rented accommodation could be substituted for the social rented element of a scheme."
MM023	Policy LIV5, 5th paragraph	Reword the fifth paragraph of Policy LIV5 to read: "New housing <u>development</u> should <del>be developed at densities appropriate to their location taking account of</del>

Reference	Paragraph/ Policy	Main Modification
		townscape and landscape character, and accessibility. In locations outside of conservation areas the standard
		density of 30dph should be used as a guideline. In areas of high accessibility, proposals should be developed at
		densities between 30 and 50dph. make the most efficient use of land and be built at a density appropriate to their
		location (see specific spatial area guidance) taking account of townscape and landscape character. As a guide,
		developments should normally seek to achieve a density of 30 dwellings per hectare (dph), and up to 50dph in
		highly accessible locations. In more sensitive locations the priority will be to develop at a density that reflects the
		surrounding form and layout."
MM010	Policy LIV5,	Reword the sixth paragraph of Policy LIV5 to read:
	6th paragraph	"Provision for open space and/or green infrastructure should be made in all new housing developments. This may
		be in the form of private gardens, larger on-site communal open spaces or other green infrastructure assets.
		When determining the level and type of open space/green infrastructure to be provided, consideration should be
		given to the existing amounts and types of open space in the area and the density of the existing housing. in
		order of priority:
		1. On-site provision;
		2. Contribution to off-site provision;
		3. Enhancement of existing facilities in the area.
		When determining the amount and type of open space / green infrastructure to be provided consideration should
		be given to:
		the size of the proposed development;
		• the existing levels of provision <sup>(1)</sup> (amount and type) within the area <sup>(2)</sup> ;
		<ul> <li>addressing any identified deficiencies<sup>(1)</sup> in the area<sup>(2)</sup>;</li> </ul>
		the density of the existing housing.
		<u>Footnotes</u>
		(1) The Open Space Audit (to be replaced by the Pendle Green Infrastructure Strategy) provides details of the
		existing amounts and type of open space / green infrastructure in the borough. It also identifies the current
		deficits and surpluses of open space for each area.
		(2) The 'area' refers to the ward/locality in which the development site is located."
		ng a Dynamic and Competitive Economy
MM011	Policy WRK2,	Reword the first paragraph of Policy WRK2 to read:
	1st paragraph	"over the plan period. The Council will seek to identify and allocate at least 25 hectares of employment land
		over the lifetime of the plan, this figure representing the current shortfall from the projected requirement."
MM078	11.67	Amend paragraph 11.67 to read:
		"Projected increases in population and housing, together with a need to improve economic prosperity across the
		Borough, require new opportunities for economic growth to be delivered as early as possible in the plan period.
		This will provide greater certainty for developers and businesses looking to invest, putting the Borough in a
		position to benefit from new investment as the national economy starts to improve. A review of the commercial

Reference	Paragraph/ Policy	Main Modification
		property market in the Pendle Employment Land Review indicated a shortage of modern industrial units of between 465m² and 930m² (5,000-10,000ft²) within the M65 Corridor and sites capable of accommodating units of this size (paragraphs 5.35-5.37). It also noted that the supply of modern, good quality second-hand units throughout the borough is extremely limited with few sites capable of accommodating units over 930m² (10,000ft²)."
MM079	11.72	Amend paragraph 11.72 to read:  "The Framework states that Green Belt boundaries should only be altered in exceptional circumstances and that when these are reviewed authorities should take account of the need to promote sustainable patterns of development. The Employment Land Review (ELR) shows a requirement for additional employment land over the plan period. The review of sites in the ELR indicates that a site adjacent to the existing Lomeshaye Industrial Estate would fulfil this requirement. This would require the release of Green Belt land and there are exceptional circumstances to justify its release, as it is the only site which:  • can provide the identified level of development  • is suitably accessible from the motorway.  Given the nature of the demand (i.e. for larger better quality sites and premises close to the motorway), the provision of a strategic employment site within the M65 Corridor is regarded as the most viable option when considering all three pillars of sustainable development – i.e. economic, social and environmental impacts. A dedicated employment site would provide the right environment to attract new businesses and job opportunities to Pendle, as well as providing a destination that would facilitate the future relocation or expansion of local enterprises."
		Insert new paragraph after 11.72:  "The existing Lomeshaye estate is accessible by sustainable modes of transport from areas of localised deprivation in both Nelson and Brierfield and there is scope to link in to existing bus services. Whilst development would result in the loss of an area of Green Belt, this would not impact on its overall role in this location or to its general extent. Any loss would be significantly outweighed by the economic, social and environmental benefits a new employment site would help to bring about. Overall the site has considerable advantages over any alternatives in terms of its relationship to existing businesses, accessibility and the infrastructure necessary to bring the site forward."
MM080	Policy WRK3	<ul> <li>Insert an additional point between c) and d) of Policy WRK3 which reads:</li> <li>"A detailed development brief (including a design code) is prepared to demonstrate that the site will be developed in an appropriate manner."</li> </ul>

Reference	Paragraph/ Policy	Main Modification
Chapter 12 -		iting Healthy and Confident Communities
MM057	Policy SUP1 (Footnote 157)	Amend footnote 157 to read:
MM081	Policy SUP2	Amend Policy SUP2 to read:  "The Council will work with partners to deliver key developments which will improve the health and well-being of people in Pendle, and will:  Support the provision of new or improved facilities for health, leisure and social care.  Give priority to directing such developments to areas with high levels of deprivation or an identified need or deficiency in provision as identified in the Pendle Infrastructure Delivery Schedule or partners' plans, whilst having regard to the principles set out in Policies SDP2, SDP6 and SUP1.  Support regeneration schemes which, by improving the quality of the existing sub-standard housing stock and local environments, including through provision or enhancement of open space, help to create healthy healthier neighbourhoods.  Support the provision and enhancement of open space to improve the long-term health prospects and future well-being of local residents.  Support and develop healthy ways to travel (also see Policy ENV4).  Support the provision of better access and links to the natural environment.  In designing new facilities, partners and developers should have regard to the requirements set out in policies SUP4 and ENV2."
MM024	Policy SUP4	Reword Public Buildings Bullet point 5 as follows:  • "Re-using historic buildings, where appropriate, or by incorporating design elements in new developments that respond sympathetically to the built heritage, public spaces and key infrastructure elements, within the historic environment in which they are located. Conserving and enhancing the historic environment through:  • the re-use of historic buildings, where appropriate;  • the use of design elements in new developments which make a positive contribution to the local character and distinctiveness of the area."
MM025	Policy SUP4	Reword Public realm Bullet Point 4 as follows: "Enhancing the setting of any historic buildings or infrastructure in the immediate vicinity. heritage assets and their settings."

Reference	Paragraph/	Main Modification
	Policy	
Chapter 13 -	Monitoring and	Delivery
Appendices		
MM094	Appendices	Insert an additional Appendix for the Housing Implementation Strategy. (See Appendix to the Main Modification Schedule)

# **Appendix B: Housing Implementation Strategy**

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## 1. Introduction

- 1.1 The National Planning Policy Framework (NPPF) requires local planning authorities to "set out a housing implementation strategy for the full range of housing and explain how they will maintain delivery of a five year supply of housing land to meet their housing target" (paragraph 47, fourth bullet point).
- 1.2 This Housing Implementation Strategy describes the Council's approach to delivering the requirement for market and affordable housing, as set out in the Core Strategy. It also sets out the position regarding the five year housing land supply and demonstrates how this will be maintained over the plan period. The base date for housing delivery in the Core Strategy is 1<sup>st</sup> April 2011. Specifically the Housing Implementation Strategy considers the:
  - overall housing requirement;
  - current position, in terms of delivery and the stock of consents at 31<sup>st</sup> March 2014;
  - housing trajectory;
  - calculation of a five-year housing land supply;
  - proposed mechanisms for housing delivery (including affordable housing);
  - Council's approach to monitoring and managing housing delivery; and
  - potential risks to housing delivery and possible contingency measures, where necessary.
- 1.3 The key policies within the Core Strategy addressing housing delivery are:

• Policy SDP3 Housing Distribution

Policy LIV1 Housing Provision and Delivery

Policy LIV2 Strategic Housing Site: Trough Laithe

Policy LIV4 Affordable Housing

## 2. Housing Requirement

- 2.1 The housing requirement for Pendle is set out in the Core Strategy (Policy LIV1) and was informed by the Burnley and Pendle Strategic Housing Market Assessment (SHMA) (2013) and the Pendle Housing Needs Study Update Report (HNS) (2014).
- 2.2 Policy LIV1 identifies a minimum housing requirement of 5,662 (net) dwellings for the 19 year plan period from 2011 to 2030. This equates to an average delivery rate of 298 dwellings per annum. The accompanying Housing Trajectory identifies how this target can be delivered in the period to 2030.
- 2.3 This level of housing provision represents a significant step-change compared to the previous housing requirement of 190 dwellings per annum established in the North West of England Plan: Regional Spatial Strategy to 2021 (RSS) (2008). This is in line with the NPPF, which requires local planning authorities to "boost significant the supply of housing" (paragraph 47).

- 2.4 Policy SDP3 identifies the following spatial distribution to guide the provision of new housing in the borough over the plan period:
  - M65 Corridor 70%West Craven Towns 18%Rural Pendle 12%

## 3. Current Position

3.1 The housing requirement covers the 19-year period from 1<sup>st</sup> April 2011 to 31<sup>st</sup> March 2030. Table 3.1 sets out the position in respect of completions and existing commitments (i.e. extant planning consents) and is taken from the Authority's Monitoring Report (AMR) for 2013/14.

Table 3.1: Calculating the Residual Housing Requirement

Α	Total housing requirement (2011-2030)	5,662
В	Completions (2011/12 – 2013/14)	154
С	Reduction in long-term empty homes (2011/12 -2013/14)	748
D	Residual requirement (as of 1 <sup>st</sup> April 2014)	4,760
E	Existing commitments (extant planning permissions)	980

- 3.2 The table shows that in the three years that have elapsed since the base date for the Core Strategy (i.e. since 2011) 154 new dwellings have been provided in Pendle (Row B). This relatively low figure reflects the continued impact of the post 2007/08 economic downturn on the local housing market. Prior to the onset of the recession, new housing delivery between 2003 and 2008 averaged around 270 dwellings per annum. The table also shows that 748 long-term empty homes have been brought back into use (Row C). When these properties are subtracted from the overall housing requirement (Row A) this leaves a residual amount of 4,760 dwellings to be delivered by 2030 (Row D).
- 3.3 Over the same three year period, the number of extant planning permissions has stayed relatively constant at between 800 and 1,000 dwellings. However, challenging economic conditions meant that development on many of these sites either stalled or failed to start. The most recent monitoring results (31<sup>st</sup> March 2014) indicate that there are extant planning consents for 980 new dwellings in Pendle. Of these only 111 units were under construction, with work on the remaining 869 units yet to start.
- 3.4 The Infrastructure Strategy (2013), which was prepared to support the Core Strategy concludes that there is sufficient infrastructure provision in place to support the level of housing development proposed early in the plan period. Any potential barriers to further

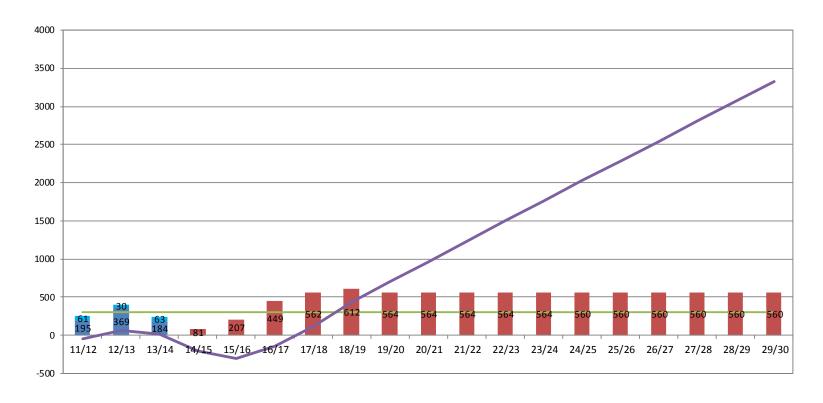
<sup>&</sup>lt;sup>1</sup> Long-term empty homes are those that have been "unoccupied and substantially unfurnished" for a period of six months or more.

development later in the plan period have also been identified. The Council will continue to work closely with infrastructure providers particularly in relation to waste disposal, wastewater treatment, healthcare, education and transport to ensure that the relevant providers programme the necessary infrastructure provision into their future capital and fulfil their statutory obligations.

# 4. Housing Trajectory

- 4.1 The NPPF requires that local planning authorities "should illustrate the expected rate of housing delivery through a housing trajectory for the plan period" (paragraph 47, fourth bullet point).
- 4.2 Figure 4.1 sets out the housing trajectory for Pendle. It uses the findings of the Strategic Housing Land Availability Assessment (SHLAA) to establish the potential delivery position going forward. The capacity of each site identified in the SHLAA is based upon details provided in the most recent planning application; information supplied by the relevant developer; or an estimate of the likely number of dwellings that could be accommodated on a particular site when assessed against the most appropriate design template for that site.
- 4.3 The green line represents the annual requirement of new dwellings (298 per annum) necessary to deliver the overall housing requirement as defined in Policy LIV1 (i.e. 5,662 dwellings).
- 4.4 The blue columns represent actual delivery since the start of the plan period. The start date of the Plan has been set at 1<sup>st</sup> April 2011, as this reflects the base date for the growth scenarios in the Strategic Housing Market Assessment (SHMA). The dark blue section shows the number of long-term empty homes that have been brought back into use; whilst the light blue section shows the number of new dwellings completed. Both elements contribute towards meeting the overall housing requirement.
- 4.5 The red columns represent the potential number of dwellings to be delivered from sites identified in the SHLAA. It should be noted that these figures include sites that have been identified as being part of the longer-term additional supply. The SHLAA assumes that the constraints on these sites can be resolved. However, where these constraints cannot be overcome these sites will need to be removed from the supply.
- 4.6 The purple line shows the cumulative position with regard to actual delivery (blue columns) or potential future supply (red columns). It indicates that over the next 2-3 years the borough is likely to experience a period of under-delivery. This is because sites identified in the five-year housing land supply take time to come forward and be developed out. However, as economic conditions and the housing market gradually improve and more housing sites become economically viable, delivery rates are expected to improve.

Figure 4.1 Housing Trajectory



		11/12	12/13	13/14	14/15	15/16	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24	24/25	25/26	26/27	27/28	28/29	29/30
_	Annual Requirement	298	298	298	298	298	298	298	298	298	298	298	298	298	298	298	298	298	298	298
	Empty Homes reoccupied	195	369	184																
	New completions (net)	61	30	63																
	Potential Supply/Completions - SHLAA				81	207	449	562	612	564	564	564	564	564	560	560	560	560	560	560
_	Cummulative over/under supply	-42	59	8	-209	-300	-149	115	429	695	961	1227	1493	1759	2021	2283	2545	2807	3069	3331
			t of hou lation. P	•		Years 1-5				Years 6-15										
	Dago I F																			

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# 5. Five-Year Housing Land Supply

- 5.1 The NPPF requires local planning authorities to "identify and update annually a supply of specific deliverable<sup>2</sup> sites sufficient to provide five years' worth of housing against their housing requirements with an additional buffer of 5% (moved forward from later in the plan period) to ensure choice and competition in the market for land." (paragraph 47, second bullet point).
- 5.2 The NPPF goes on to note that in areas where there has been a record of persistent under delivery of housing, this buffer should be increased to 20% to provide a realistic prospect of achieving the planned supply.
- 5.3 Prior to the onset of the economic recession, the delivery of new housing in Pendle regularly exceeded the planned housing requirement as established by the RSS (190 dwellings per annual). However, since 2008, the completion rate for new dwellings has fallen significantly and as a consequence the decision was taken to apply a 20% buffer on top of the housing requirement for Pendle.
- 5.4 The Strategic Housing Land Availability Assessment (SHLAA) establishes realistic assumptions about the availability, suitability and the likely economic viability of land to meet the identified need for housing over the plan period. It also sets out the method used by the Council to calculate its five year housing requirement and subsequent supply (Table 5.1).
- 5.5 Table 5.1 shows that by counting newly completed dwellings and the reoccupation of long-term empty homes, the total number of dwellings provided between 2011/12 and 2013/14 is equivalent to 902 dwellings. This slightly exceeds the planned requirement of 894 dwellings. However, this has only been achieved through the significant progress made in reoccupying long-term vacant dwellings. So although the housing requirement has been met, the low completion rates of new dwellings in the last five years means that it is still necessary to apply the 20% buffer in the five year requirement calculation.
- 5.6 The projections within the housing trajectory demonstrate that the Council's housing land supply is sufficient to meet and exceed the target for the five year period between 2014/2015 and 2018/2019 together with a 20% buffer to account for previous low delivery rates.

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<sup>&</sup>lt;sup>2</sup> Footnote 11 of the NPPF defines deliverability.

Table 5.1: Five Year Housing Land Supply

1	HOUSING REQUIREMENT						
Α	Years in plan period (2011/12 - 2029/30)		19				
В	Overall housing requirement						
С	Annual housing requirement C / A						
2	PERFORMANCE TO DATE (2011/12-2013/14)						
D	Housing requirement	C x 3	894				
E	Housing provision		902				
	New housing delivery		154				
	Reoccupation of long-term empty homes		748				
F	Current position (against the housing requirement)	E – D	+8				
3	<b>FIVE YEAR REQUIREMENT</b> (2014/15-2018/19)						
G	Five year requirement	C x 5	1,490				
Н	Five year requirement + 20% buffer	G + 20%	1,788				
J	Five year requirement + 20% buffer - Delivery	H - F	1,780				
4	FIVE YEAR SUPPLY (2014/15-2018/19)						
K	Dwellings on deliverable sites (SHLAA 0-5 years)		1,911				
L	Number of years of supply	K / (J / 5)	5.4				

# 6. Affordable Housing

- 6.1 The provision of affordable housing is an important part of the housing delivery strategy. The Burnley and Pendle Strategic Housing Market Assessment (SHMA) indicates that there is a substantial affordable need in Pendle and suggests that 40% of all new housing should be affordable.
- 6.2 Policy LIV4 establishes the site thresholds and targets for affordable housing delivery in different areas of the Borough. The main sources of supply will be:
  - on- site provision of tenure blind affordable homes within private schemes of 11 or more units;
  - off-site provision using commuted sums payable by developers where on-site provision is neither practical nor viable; and
  - sites developed directly by registered providers offering 100% affordable housing.
- 6.3 The level of affordable housing delivered is also monitored annually and reported in the AMR. In an area where viability issues are a significant barrier to delivery, the Council continues to employ a wide range of actions to help maximise the provision of affordable housing, including:

- supporting funding bids by registered providers looking to develop affordable housing schemes in the Borough;
- facilitate the off-site provision of affordable housing in locations where a need exists, but where it would be unviable to require private developers to deliver affordable housing (Policy LIV4);
- selective release of Council owned land at discounted values to enable the delivery of additional affordable housing by registered providers; and
- pro-active engagement with the Homes and Communities Agency, registered providers and house builders to identify appropriate sites for affordable housing.
- 6.4 The number of affordable dwellings which will come forward from existing commitments form part of the overall housing trajectory. However, it is much more difficult to establish the likely amount of affordable housing which will be brought forward on sites which do not currently have planning permission. This is because of the current economic conditions and the potential viability issues associated with the provision of affordable housing on certain types of sites in Pendle. A separate affordable housing trajectory has not been provided at this stage. However, the AMR will continue to report on the delivery and planned provision of affordable housing.

# 7. Future Housing Provision and Delivery

7.1 The Core Strategy sets out how the housing requirement will be met and potential sources of supply. These sources are considered in greater detail below.

#### **Existing Commitments**

7.2 These are sites which have the benefit of an extant consent (i.e. planning permission has not expired). The dwellings may be under construction, or work on site may not have started. Such sites provide part of the current supply of housing land. As shown in Table 3.1 those sites in Pendle with an extant planning consent have an identified capacity of 980 dwellings.

### **Reduction of empty homes**

7.3 In calculating the housing requirement for Pendle the high vacancy level (6.7%) was held constant. The Council's Empty Homes Strategy and Action Plan have brought about a significant reduction in the number of long-term empty homes since 2011. These are recognised as a legitimate source of supply in terms of meeting housing needs and are counted against the housing requirement. However, no allowance has been made for the reduction of empty homes going forward as there is currently no clear evidence as to how many additional long-term empty homes will be brought back into use over the plan period. The AMR will monitor any future change in empty homes (positive or negative) and this will be reflected in the updated housing requirement position.

#### **Strategic Housing Site Allocation**

7.4 The Core Strategy (Policy LIV2) allocates a Strategic Housing Site at Trough Laithe, Barrowford. It is estimated that this site will deliver around 500 new dwellings at a rate of 50 per annum (dpa). The strategic site makes a significant contribution to the borough's housing land supply and provides a level of certainty for delivery of the housing requirement.

## **Housing Site Allocations**

- 7.5 Pendle Local Plan Part 2: Site Allocations and Development Policies will identify and allocate further sites for future housing development; sufficient to meet the remainder of the housing requirement. This will help to demonstrate that a five year supply of housing land can be maintained for the full plan period. The Core Strategy (Policy LIV1) also indicates that a number of 'reserve sites' may be allocated to help address the longer-term needs of the borough, by providing a degree of flexibility and a level of contingency.
- 7.6 Other Development Plan Documents (DPDs) in Pendle include the Bradley Area Action Plan DPD (2011). This has a key role to play in delivering new housing within an area that is in need of regeneration. The DPD has identified a number of new development opportunities and allocated sites for housing (including the Riverside Mills site) to help support planned growth within the area.

### Strategic Housing Land Availability Assessment (SHLAA)

- 7.7 The SHLAA identifies those sites that are considered to have the potential to be developed for housing at some point in the future. In addition to those sites with an extant planning permission (see existing commitments above) it also identifies a range of sites that do not currently benefit from planning permission. These sites have been identified through a combination of desk bound research and local knowledge (e.g. public consultation through the call for sites process). Each site that was put forward has been carefully assessed and those considered to be suitable, either wholly or in part, for housing are identified in the SHLAA. The SHLAA will be updated annually in the AMR and a full review will be carried out as necessary.
- 7.8 Policy LIV1 looks to ensure the significant and early delivery of the housing requirement. It supports the development of non-allocated sites within a settlement boundary and until the adoption of the Site Allocations Plan, sustainable sites outside of a settlement boundary which make a positive contribution to the five year supply of housing land. This allows for sites identified in the SHLAA to be brought forward ahead of the allocation process in order to ensure an adequate supply of housing land is in place to meet the requirement.

## **Neighbourhood Plan Sites**

7.9 A potential supply of land for housing will come from allocations made in any Neighbourhood Plans that come forward. The Town and Parish councils in Pendle will use the evidence base (e.g. the SHLAA) to help identify potential sites to allocate. They may also identify other sites for allocation through the consultation process and these would count towards the overall

housing requirement. There are currently no firm proposals for any Neighbourhood Plans in Pendle, although initial scoping work in two areas may lead to the production of such plans in the future.

#### Windfalls

- 7.10 It is not possible to identify and allocate all future housing land as some sites will come forward unexpectedly and on an ad hoc basis (e.g. former employment sites that may no longer be suited to modern business practices). Collectively these sites are referred to as 'windfalls'.
- 7.11 No allowance has been made in the Core Strategy for windfall sites. Although windfalls have provided a significant source of housing supply in the past, the comprehensive nature of the site identification work carried out in the preparation of the SHLAA means that windfalls are less likely to form a reliable source of supply going forward. Windfall developments will however continue to be counted against the housing requirement as they are identified.

#### **Rural Exception Sites**

7.12 Policy LIV4 allows for the development of Rural Exception Sites - small scale housing to address local needs (mainly affordable needs) on sites beyond the defined settlement boundaries of the rural service centres and rural villages identified in Policy SDP2.

### **Delivery Mechanisms**

- 7.13 The total amount of housing to be delivered from different sources of supply is difficult to quantify at this stage. The preparation of the Local Plan Part 2: Site Allocations and Development Policies will provide greater certainty with regards to the delivery of the housing requirement. A further reduction in long-term empty homes and the provision of housing from additional windfall sites provides an element of flexibility in meeting the housing requirement should proposed allocations not come to fruition.
- 7.14 In addition to the potential sources of housing supply, the Council will also employ a range of pro-active measures to help ensure that the housing delivery targets established in the Core Strategy can be met:

#### **Local Development Orders (LDOs)**

7.15 LDOs grant planning permission for specific types of development within a defined area. They create certainty for developers and streamline the planning process by removing the need for developers to submit an application to the local planning authority. They entered the mainstream of planning policy in June 2014, when the government announced that it expected LDOs granting permission for new homes to be in place on more than 90% of

- brownfield land suitable for new housing by 2020.<sup>3</sup> This effectively amounts to the granting of outline planning permission.
- 7.16 Whilst LDOs require public consultation before they can be put in place this can be a relatively quick process, with the drafting of an order, consulting the public and notifying the Secretary of State taking as little as two months.

#### Self-build

7.17 The Government's *Right to Build* scheme is the latest in a range of measures to help those looking to build their own home. Pendle is one of eleven areas in the country selected to be at the forefront of the Government's efforts to help those looking to build their own homes. The Core Strategy indicates that the Council will continue to work with those people wishing to use self-build, custom-build and other local house building initiatives – these can make a small contribution to housing delivery. Policy LIV3 states that consideration will be given to applications which meet other needs where evidence can be provided. This would include self-build schemes and other future government initiatives.

#### **Starter Homes Initiative**

- 7.18 The Government introduced the Starter Homes Initiative in March 2015. It aims to provide young first time buyers with the opportunity to purchase a new home at below market value. In planning terms, the National Planning Practice Guidance sets out the Starter Homes exception site policy. This allows for applications to be made on under-used or unviable industrial and commercial land that has not currently been identified for housing. The NPPG contains further guidance on which sites can be considered as exception sites.
- 7.19 The Council will look to work with developers to identify opportunities for Starter Home exception sites. Such sites will come forward as windfall sites and will make a small contribution to meeting the housing requirement.

## **Brownfield Regeneration Fund**

7.20 The Council has agreed, as part of its capital programme, to spend £1.5 million on priming Brownfield sites for development, making them attractive to prospective developers. This will help to bring back into use a number of Brownfield sites across the borough and make a small contribution to meeting the housing requirement.

#### **Joint Venture Company**

7.21 In response to a reduction in funding, Pendle Council set-up Pendle Enterprise and Regeneration Ltd. (PEARL) in 2007. The purpose of this joint venture with local developer Barnfield Construction is to reduce dependency on the public purse; deliver new homes and

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<sup>&</sup>lt;sup>3</sup> An intermediate target of 50% by 2017 is proposed.

help renew the borough's Victorian housing stock. The innovative joint venture companies PEARL and PEARL2 have delivered a number of housing and other developments across the borough. Initially these focused on the regeneration areas associated with the Housing Market Renewal (HMR) initiative. Following the demise of the HMR initiative in 2010 and the consequent loss of government funding, PEARL2 has continued to deliver new housing developments in the borough.

7.22 Moving forward the Council will consider the disposal of further land within its ownership and explore the opportunities for the joint venture company to deliver housing on these sites.

#### Social Providers and the Homes and Communities Agency (HCA)

- 7.23 The Council will look to work with a wide range of social housing providers and HCA over the plan period to secure funding and help to provide additional affordable homes.
- 7.24 In particular, the Council will continue to work with Housing Pendle (part of the Together Housing group) and Great Places to identify opportunities to secure new and improved affordable housing across the borough.
- 7.25 The Affordable Homes Programme for 2015-2018 provides for a small number of new affordable homes funded by the HCA. At this stage it is unclear whether there will be similar funding programmes available in the future and it is therefore difficult to quantify the amount of affordable housing to be provided from such schemes.

# 8. Monitoring and Review

- 8.1 The Council will continue to employ the 'plan, monitor, manage' approach to ensure delivery of the housing requirement and that a rolling five year supply of deliverable sites is maintained.
- 8.2 Pendle Council has monitored housing starts, completions and demolitions at 31<sup>st</sup> March for a number of years. This information is used to determine the number of net additional dwellings delivered in the preceding 12 months and is published in the Council's Authority's Monitoring Report (AMR) together with an updated housing trajectory.
- 8.3 The monitoring process is also used to inform the scale of additional sites (if any) that need to be brought forward into the five year supply of deliverable housing sites. If the annual target for housing delivery is not being achieved, suitable sites from later phases of the plan period will be brought forward into the five year supply.
- 8.4 To assist this process the Core Strategy identifies a number of targets and indicators, to help assess the ongoing performance of individual policies. For Policy LIV1, which is concerned with the delivery of new housing, five key indicators have been identified:

HS01	Number of new homes completed (including trends over time) by: - Location.
HS02	Future predicted housing completions (based on the SHLAA update) and revised
	delivery targets.
HS03	Number of new dwellings granted planning permission and total number of dwellings
	with an extant planning consent by: -Location.
HS04	Number of new dwellings completed on PDL (including trends over time).
HS07	Total number of, and change in number of, empty homes (Long-term vacancies)
	(over 6 months) and overall number of vacancies) by area: - Borough-wide, - Spatial
	Area, - Settlements, - Bradley AAP area, - Railway Street area, - Canal Corridor area.

- 8.5 Policy LIV1 also establishes a series of trigger points, which will be used to determine whether the policy is being implemented effectively:
  - Less than 1,500 dwellings have been delivered by 2020
  - Less than 2,800 dwellings have been delivered by 2025
  - The long term vacancy rate is higher than the national average in 2020 and 2025.
- 8.6 Should monitoring reveal that housing delivery is not as expected early in the plan period, the Council will pro-actively seek to unlock any barriers to development (policy and/or physical).
- 8.7 The Council will continue to actively engage with developers and registered providers to help drive forward affordable housing delivery in the borough.

# 9. Risk and Contingency

- 9.1 Identifying potential risks to the delivery of new housing is important to ensure that adequate contingency measures can be put in place.
- 9.2 The Monitoring and Delivery schedule in Policy LIV1 highlights the following potential risks:
  - The continuing effects of the recession;
  - The availability of finance for developers;
  - The identification of sufficient viable sites to meet the five year requirement;
  - The availability of finance for buyers reduces the demand for new housing leading to developers reducing delivery rates;
  - Failure to deliver the Strategic Housing Site.
- 9.3 A number of contingencies have also been identified to take account of these potential risks:
  - Working with developers / partners (e.g. social housing providers, the HCA, PEARL2) to help remove barriers to development (e.g. renegotiating contributions, helping to identify funding opportunities);
  - Review the SHLAA to help identify additional deliverable sites;
  - The allocation of additional / reserved sites in the Local Plan Part 2: Site Allocations and Development Policies;
  - Consider an early review of the plan.
- 9.4 The health of the economy and the strength of the housing market will be a major factor in the supply of housing throughout the plan period. The economic downturn had a pronounced

effect on the delivery of housing in Pendle. This was largely due to volume house builders having increased risk aversion; concerns about the viability of brownfield sites and restricted access to finance. Caution on the part of financial institutions also reduced the ability of house buyers to access mortgages. There are early signs that low interest rates, improving consumer confidence and Government schemes such as 'Help to Buy' are beginning to increase demand for housing.

- 9.5 Whilst the housing market may be showing signs of recovery at a national level, net housing completions within Pendle remain well below their pre-recession numbers. In part, this reflects the fact that a number of planning permissions have lapsed or were not renewed in recent years, whilst other housing sites are being built-out at slower rates. It is also a reflection of the difficult economic conditions that are still being experienced in Pendle, particularly in relation to the viability of sites.
- 9.6 It is anticipated that completions will start to increase from 2016/17 onwards, as housing development regains its momentum and confidence is restored to the market. However, should the market experience a relapse, this would have a detrimental impact on completion rates and there would be limited interventions that the Council could make to improve the situation.
- 9.7 Continued dialogue between the Council, landowners and developers will be vital to help ensure that allocated sites are capable of being delivered in accordance with the Council's housing trajectory.
- 9.8 However, in the period between adopting the Core Strategy and preparing the Site Allocations Plan there remains a risk that some of the sites identified in the housing trajectory may not come forward as anticipated. This is particularly true for sites that do not yet have planning permission. The SHLAA makes an assessment of the likelihood of these sites coming forward for development, with each site assessed against the findings of the Development Viability Study (2013) to demonstrate their likely viability and deliverability.

### 10. Conclusion

- 10.1 This Housing Implementation Strategy shows that the Council is committed to ensuring that there is sufficient land available to meet the planned housing requirement of 5,662 dwellings over the 19 year period from 2011-2030.
- 10.2 The SHLAA demonstrates that there is more than sufficient land available to meet the overall requirement. This evidence will be used in the preparation of the Local Plan Part 2: Site Allocations and Development Policies to allocate a range of sites to meet the remainder of the housing requirement, once completions and existing commitments have been taken into account.

- 10.3 In addition, and in order to ensure flexibility in meeting the requirement, the Core Strategy allows for the development of additional sites where they are sustainable and make a positive contribution to the five year supply.
- 10.4 Small sites are likely to continue to make a contribution to local housing delivery, along with a small number of additional windfall sites. The temporary change of permitted development rights to allow changes of use from office to residential will also play a role in new housing provision. These sources of supply provide some contingency in the event that larger allocated sites do not come to fruition.
- 10.5 The main risk to housing delivery in Pendle is the continued impact of the economic recession, and how this continues to impact upon financial institutions, the construction industry and the local housing market. Of particular concern is the area's ability to offer sites for housing that are both attractive to the market and economically viable for developers to bring forward.
- 10.6 The AMR will be used to update the housing delivery position on an annual basis and show performance against the housing requirement. It will include an update of the housing trajectory to compare actual delivery against planned housing targets. It will also update the SHLAA, the findings of which will be used to demonstrate the five year land supply position.