

<u>Pendle Borough Council App User Guide for the</u> <u>CheckedSafe App</u>

Downloading the App:

The CheckedSafe App can be downloaded from either the Google Play Store or the Apple App Store.

Google Play Store linkhttps://play.google.com/store/apps/details?id=com.gm.tcfe&pcampaignid=web_share_

Apple App Store linkhttps://apps.apple.com/gb/app/checkedsafe/id933639507

If you have any questions, CheckedSafe can be contacted on <u>taxi@checkedsafe.com</u> or 01282 908429.

We also have a full user manual on our website which can be found here <u>CheckedSafe Full</u> <u>User Manual</u>.



Login Page:

Once you have downloaded the app, you will see a login page like the below:

| Safe |
|---|
| ure of your login details or are having trouble ase email taxi@checkedsafe.com |
| |
| Enter Username |
| |
| Enter Password (case sensitive) |
| Log In |
| Version 2.11.1-3 (Help) |
| (Forgotten Password?) |
| |

Once you have registered with CheckedSafe you will be given a username and password.

This is the link to register with CheckedSafe if you haven't already - <u>Pendle Borough</u> <u>Council CheckedSafe Registration</u>

Each App user will need their own username and password so you can identify who has undertaken a check.

App Help Menu:

The App help menu is only really required if there is an issue with the App.



<u>App Home Page:</u>

This is the main screen you will use daily when undertaking checks on your vehicle.

| checkedsafe | | Deces to start a |
|--|--|--|
| | | check |
| | Start Check | |
| | | |
| Press this to sync any chec system when you have a be | ks completed without signal to the tter signal | View your previous checks on this device or search by registration if required |
| | Previous Checks | 1 |
| General app info | Info | |
| | | |
| | Documents | Any documents pushed from back office will be visible here |
| Any messages will sh | ow here | |
| | Messages | |
| | Logout | |
| | LOGOUL | |
| | Version 2.11.1-3 Help) | Press this to open help menu |
| | | |

Starting a check:

Press the start check option and you will be presented with the following screen:

You can either start to type the registration number and the system will pre-populate the registration number or take a clear photo of the registration plate and the system will read it using ANPR.



Once you press perform check, you will be taken to a page with all the templates assigned to that vehicle. IF there are no templates, please contact <u>taxi@checkedsafe.com</u> as someone will have unassigned them from your user/ the vehicle.

| Souther Checked | sate | Ţ |
|-----------------|---|---|
| | | |
| | 'PBC Private Hire without Lift/Ramp Ver2' | |
| | | |
| | 'PBC Private Hire with Lift/Ramp Ver2' | |
| | 'DBC. Harkney Carriage without Lift/Ramp \/ar2' | |
| | T DO FRANKING ORTHAGO WILLIOU LITUTIATILE VOIZ | |
| | 'PBC Hackney Carriage with Lift/Ramp Ver2' | |
| | | |
| | 'PBC Report a Defect Whilst Working Ver1' | |
| | | |

From the menu above select the template you want to use and start to go through the pages of the checklist ticking the answers. The pages of the check will look something like this:

| ✓ ■ | | | P |
|---|------|------|----------|
| FUEL LEVEL - SUFFICIENT TO DRIVE TO GARAGE/JOB | | | |
| Yes | | | • |
| Dashboard any warning lights | Pass | Fail | |
| | | | |
| Wipers / Washers | Pass | Fail | |
| | | | |
| Horn | Pass | Fail | |
| | | | |
| Vsual Check of Mirrors and Glass | Pass | Fail | |
| | | | |
| Visual check of Tyres, condition, tread depth, security of wheel nuts | Pass | Fail | |
| | | | |
| Lights/indicators lenses clean and bulbs operating | Pass | Fail | |
| | | | |
| Check Brakes ABS/EBS | Pass | Fail | |
| | | | |
| Check excessive exhaust Smoke | Pass | Fail | |
| | | | |
| | | | |
| Previous Next | | | |

When going through the template, if you wish to report a fault, select the fail option and the below will appear:

| V | | | | | | | Ŷ |
|---|---|--|--|---------------------|------------|------|----|
| FUEL LEVEL - SUFFICIENT TO DRIVI | E TO GARAGE/JOB | | | | | | |
| Yes | | | | | | | \$ |
| Dashboard any warning lights | | | | Pass | ٢ | Fail | |
| | | | | | | | |
| Wipers / Washers | | | | Pass | ٢ | Fail | |
| | | | | | | | |
| Horn | | | | Pass | ٥ | Fail | |
| | | | | | 1 | - | |
| Visual Check of Mirrors and Glass | | | | Pass | 0 | Fail | 0 |
| Crack in mirror | You will be prompted to have selected a fail. Ple information as possible | enter a reason for ase provide as muc | why you h | | | | |
| TAKE IMAGE | | | | | | | |
| Take Image(s) | You will defect/f | also be prompted ail. In this case I | l to take an image would take a pictu | of the re of the | | | |
| | cracked | mirror. | | | | | |
| Visual check of Tures, condition, tread (| denth security of who | al nute | | Pass | | Fail | |
| | acpuil, security of whe | | | | | | |
| Lights/indicators lenses clean and bulb | s operating | | | Pass | | Fail | |
| | | | | | | | |
| Check Brakes ABS/EBS | | | | Pass | \bigcirc | Fail | |
| | | | | | | | |
| Check excessive exhaust Smoke | | | | Pass | ٢ | Fail | |
| | | | | | | | |
| | | | | | | | |
| | Previous | Next | | | | | |

Once you reach the end of the check press submit. Once you have pressed submit you will see a screen like the below:

| V AlexCS |
|-----------------------------------|
| CHECKS SAVED |
| Synced 1 of 1 checks. |
| 0 checks synced. |
| 1 checks failed sync. |
| IMAGES SAVED |
| Syncing 0 image(s) to the server. |
| Synced 0 images. |
| |
| Home |
| |
| |
| |

The check will either sync meaning it has been sent to the server or fail to sync. In the example above, the check has failed to sync. This means it is likely that the mobile signal was poor when the check was completed. If you get this message you will need to wait till you have a better signal and then press the **SYNC** button on the homepage as shown above.

| MexCS |
|-----------------------------------|
| |
| CHECKS SAVED |
| Synced 1 of 1 checks. |
| 1 checks synced. |
| 0 checks failed sync. |
| IMAGES SAVED |
| Syncing 1 image(s) to the server. |
| Synced 1 images. |
| |
| |
| Home |
| |
| |
| |

If you get the message above, it means your check has synced to the system and there is nothing else you need to do.

If you have reported a defect, you will receive an email, which confirms who completed the check, what date and time, what vehicle and what the defect is. This will contain a link as shown below:



Once you have logged into the back office (app.checkedsafe.com) you can view the specific check that contains details of the defect.

| heckedSafe Demo Company | View Checks | | | | | | P | referen | nce Group | None | | • | Not Act |
|---|--|---|---|---|--|------------------------|---------------------------------|-------------------------------------|--|---|--|-----------------------------------|----------|
| Dashboard | Vehicle Registration | Nothing selected | Ŧ | | | User Logir | User Login Nothing selected | | | Ŧ | | | |
| Terre | Company | Select | | | | Job Refere | ence | Job Reference | | | | | |
| ream | | (🗹 Auto select sub-depots) | | | | | | | | | | | |
| Vehicles | Check Status: | Nothing selected - | | | | Non Fleet | Vehicles | | | | | | |
| Checks/Inspections | Check Name: | Nothing selected - | | | | | | | Check ID | | \$ | | |
| w Checks/Inspections | Date Range (From - To) | 12/05/2024 09/08/2024 | | | | Supplier | | | Nothing sel | ected | | × | |
| w Active Defects | | | | | | Cost Centr | re | | Nothing sel | ected | | * | |
| Populate Checks | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| ly Summary | | | | | | | | F Fmail | (Selected) | N Evce | | Clear | O Search |
| ly Summary ekly Summary | Failed check (red) | Passed check | (green) | Was a fa | iled chec | k, then | a | s Email | (Selected) | Exce | el (All) |) Clear | Q Search |
| ly Summary ekly Summary nthly Summary | Failed check (red) | Passed check | (green) | Was a fa made se now clea | iled chec rviceable ared | k, then and | Supplier | S Email | (Selected) | S Exce | el (All) |) Clear | Q Search |
| ly Summary ekly Summary nthly Summary oad Check/Document | Failed check (red) | Passed check | (green) | Was a fa made se now clea | iled chec rviceable ared | k, then and | Supplier / Cost | S Email | (Selected) | Exce | el (All) C |) Clear | Q Search |
| y Summary akly Summary nthly Summary pad Check/Document dcard Search | Failed check (red) Check/ Inspection Date | Passed check Name | (green) | Was a fa made se now cles Recit, non | iled chec rviceable ared Asset | k, then and t ID | Supplier / Cost Centre | Email Job Ref | (Selected) User | t Exce | el (All) C |) Clear Details | Q Search |
| ly Summary ekly Summary nthly Summary oad Check/Document dcard Search t Check Templates | Failed check (red) Check/ Inspection Data 09/08/2021 12:35:01 | Passed check Name CSafe-Daily Muncle Cl Car/Van Johort Versio | (green) heck | Was a fa made se now clear Reci- a fon (CheckedSafe | ared Asset | k, then and | Supplier / Cost Centre | S Email Job Ref N/A | (Selected) User (CheckedSa | E Exce | Duration | Details | Q Search |
| ly Summary ekly Summary oad Check/Document dcard Search t. Check Templates eck/Inspection zuments | Failed check (red) Check/ Inspection Date 20 09/08/2021 12:35:01 | Passed check Name CSafe-Daily, Madle Cl CarlVan - mort Versio | heck | Was a fa made se now clei Reci , ion (CheckedSafe Demo Company) | iled chec rviceable ared Asset | k, then and | Supplier / Cost Centre | S Email | (Selected) User (CheckedSar Demo Comp | E Exce | Duration |) Clear Details View | Q Search |
| y Summary kkly Summary thly Summary bad Check/Document Icard Search Check Templates cklnspaction uments Licence Check | Failed check (red) Check/ Inspection Date 09/08/2021 12:35:01 09/08/2024 10:43:22 | Passed check Name Csafe-Daily, Madie Cl Carlvan anort Versio Csafe-Daily Vehicle Cl Carlvar - Short Versio | heck heck heck heck heck | Was a fr made se now cles Rect unon (CheckedSafe Demo Company) (CheckedSafe Demo Company) | illed chec rviceable ared Asset | k, then and | Supplier / Cost Centre | S Email Job Ref N/A N/A | (Selected) User (CheckedSai Demo Comp | fe any) | Duration 48 sec 15 sec | Details View View | Q Search |
| y Summary skly Summary thly Summary aad Check/Document Icard Search Check Templates ck/inspection uments Licence Check Notifications | Failed check (red) Check/ Inspection Date 09/08/2021 12:35:01 09/08/2024 10:43:22 09/08/2024 10:43:22 09/08/2024 10:43:22 | Passed check Name Csafe-Daily Montle Cl CarlVan anort Versio CSafe-Daily Vehicle Cl CarlVan - Short Versio CSafe-Daily Vehicle Cl CarlVan - Short Versio | (green) heck heck heck heck heck heck heck | Was a fa made as new clei Recit unon (CheckedSafe Demo Company) (CheckedSafe Demo Company) | iled chec rviceable ared Asset | k, then and | Supplier / Cost Centre | S Email Job Ref N/A N/A | (Selected) User (CheckedSai Demo Comp (CheckedSai Demo Comp | Excention Image: state stat | Duration 48 sec 15 sec 2 min, 20 se | Details View View C View | Q Search |

Once you click "view", the defective check opens up to this screen. All you then do is enter into the relevant box the action taken to repair the defect. See below:

| Pa | ge 2 | | | | |
|----|---|------|-----------------------|--------------------|--|
| ~ | Fuel Level - sufficient to drive to garage/job | Yes | | b 43 sec | |
| ~ | Dashboard any warning lights | Pass | | D 12 sec | |
| ~ | Wipers / Washers | Pass | | () 13 sec | |
| ~ | Horn | Pass | | () 13 sec | |
| * | Visual Check of Mirrors and Glass the defect I recorded | Fail | crack in mirror | 41 sec | Add notes in here e.g in this example- replaced mirror |
| ~ | Visual check of Tyres, condition, tread depth, security of wheel nuts | Pass | | 20 sec | |
| ~ | Lights/indicators lenses clean and bulbs operating | Pass | | 2 0 sec | |
| | Check Prakes APS/EPS | Dace | | \circ | |

| age 2 | | | | | |
|---|------|-----------------------|---------------|--------------------------------|-----|
| Fuel Level - sufficient to drive to garage/job | Yes | | () 43 sec | | |
| Dashboard any warning lights | Pass | | D 12 sec | | |
| Wipers / Washers | Pass | | () 13 sec | | |
| Horn | Pass | | () 13 sec | | |
| Visual Check of Mirrors and Glass | Fail | crack in mirror | (b) 41 sec | ▲ replaced mirror (by AlexCS a | (o; |
| Visual check of Tyres, condition, tread depth, security of wheel nuts | Pass | | 20 sec | | |
| Lights/indicators lenses clean and bulbs operating | Pass | | 6 | | |

Once the defect has been cleared the main view checks screen shows the check as red/green identifying it initially failed and has now passed

| heckedSafe Demo Company | View Checks | | | | | Preferen | ce Group | lone | | • | lot Activ |
|---|---------------------------|---|-------------------------------|-------------------|---------------------|------------------|------------------|----------------------|---------|-------|-----------|
| Dashboard | Vehicle Registration | Nothing selected | | Us | ser Login | | Nothing selected | | | | |
| Team | Company | Select | - Jo | b Reference | | Job Refere | nce | | | | |
| - Contraction - | | (🗹 Auto select sub-depots) | | | | | | | | | |
| Vehicles | Check Status: | Nothing selected | - No | on Fleet Vehicles | | | | | | | |
| Checks/Inspections | Check Name: | Nothing selected | ÷ Ch | neck ID | | Check ID | C | | | | |
| w Checks/Inspections | Date Range (From - To) | 12/05/2024 09/08/202 | 24 | Su | ıpplier | Nothing selected | | ected | Ŧ | * | |
| w Active Defects | | | Co | Cost Centre | | | Nothing selected | | | | |
| Populate Checks | | | | | | | | | | | |
| ily Summary | | | | | | - Email | (Selected) | Excel (All) | O Close | | Soorah |
| ekly Summary | Check has n | ow turned green, as defect has been repair | red and cleared | | | Eman | (Selected) | M EXCER (All) | Oclean | 4 | Search |
| onthly Summary | 7 | | | | Suppli | er | | | | | |
| load Check/Document | Check/ Inspection Date | Name | Registration | Asset ID | / Cost Centre | Job Ref | User | Duratio | n De | tails | Select |
| it Check Templates | ✓ 09/08/2024 12:35:01 | CSafe-Daily Vehicle Check Car/Van - Short Version CS24 | (CheckedSafe Demo Company) | | | N/A | (CheckedSa | 48 sec fe anv) | Vi | ew | |
| ack/inspection | 09/08/2024 10:43:22 | 2 CSafe-Daily Vehicle Check Car/Van - Short Version CS24 | (CheckedSafe | | | N/A | (CheckedSa | 15 sec | Vi | ew | |
| Lisses Oberly | | | Demo Company) | | | | Demo Comp | anvi | | | |

Further help and assistance will be provided at the workshop days.