## Landlords' Portal User guide

The landlord's portal is for landlords and agents to view details of all Housing Benefit awards that are paid directly to them.

Using the portal you can:

- Search and check for payments made
- View individual payment transactions included in the overall payment
- Link from each transaction to the associated claim details for that particular claim
- Export payment information so that you can import it into landlord database
- Search for one or many claims
- View details of the current weekly Housing Benefit entitlement
- See the current status of a claim including whether it is live or suspended. If it is suspended you will also see the reason for the suspension
- See details of payments made, including any recovery for overpayments
- Tell us of any changes in your tenants circumstances which may affect their claim
- View and/or extract Notification Letters
- Load documents as evidence of changes

### How to get started

When you register for the landlord portal, you will get 2 emails. The first email will have your username in it, and a link to the portal.

The second email will have your password in it.

Use these details to log in to the portal for the first time. You can then change your password to something more memorable.

Once you have activated your account, you can access the portal either by the <u>link on our web page</u> or by going to <u>www.pendle.gov.uk/mylandlordaccount</u>

Once you click on the link, you will be taken to the login page. Type in your username and password and click 'sign in.' If you forget your password, click the option that says 'forgotten your password.'

# Sign in



Once you have logged in, you will see various options:

### Log out

Use this to log out of the portal

### My profile

Use this to update the email address and phone number that we have for you. You can also change your password here.

### Letters

This will tell you when there are claim notification letters available for you to view, for example, entitlement changes.

### Messages

Here you will see any general information that we want to pass on to you.

The following options are then available:



## **View payments**

A summary of your 10 most recent payments will show automatically. You can then use the search fields if you want to look at payments from the past.

# Your payments

View payments of housing benefit and discretionary housing payments (HB and DHP) made to you on behalf of your tenants. Payments of stand-alone discretionary housing payments (UCDHP) are also shown where relevant.

Account			Meth	od			
14 Payments from		Please select •		Use the search feature to search for payments received for a			
			Payments to			specific date or period of time	
DD	MM	Ē	DE	MM	YYY 🛗		
Search	Clear search			Last 10	) payments	will be displaye	d here
Show lates	payments			Click the tenant	ne amount	to view paymen	ts made for each
Account	<u>Date</u> ↓≓	Туре	Amount	Method	Sort code	Bank account	Status
14	12/06/2019	HB and DHP	£928.64	Direct to bank	ł		Accepted
14	15/05/2019	HB and DHP	£928.64	Direct to bank	ţ		Accepted
14	17/04/2019	HB and DHP	£928.64	Direct to bank	ł		Accepted
14	08/04/2019	HB and DHP	£44.18	Direct to bank	ę		Accepted
14	20/03/2019	HB and DHP	£619.40	Direct to bank	ŧ		Accepted
14	20/02/2019	HB and DHP	£619.40	Direct to bank	ę		Accepted
14	23/01/2019	HB and DHP	£619.40	Direct to bank	ł		Accepted
14	27/12/2018	HB and DHP	£619.40	Direct to bank	ţ		Accepted
14	28/11/2018	HB and DHP	£619.40	Direct to bank	ł		Accepted
14	31/10/2018	HB and DHP	£619.40	Direct to bank	ŧ		Accepted
export to cs	<u>sv</u>						row(s) 1 - 10 of 10
Print payme Back to d	ashboard	Yo sp	u can print readsheet	off these det	ails or save	e them to a	

If you click on the 'amount' link, you can see the individual payments that make up the total amount paid.

If you have more than one tenant who receives benefit, you will see the details of each tenants benefit, including any recovery for overpaid housing benefit.

If any of your tenants get Discretionary Housing Support, this will also be shown here.

If you want a paper copy, you can click on the 'Print payment results' link at the bottom.

If you want to save the information to a spreadsheet, choose the 'Export to csv' option.

### **View claims**

You can search for the claim details of your tenants by putting in their Housing Benefit reference number.

# Your claims

Search claims to see your tenants' claim details. You will only be able to see the details of claims where you are the payee.

Reference	Rent refe	rence	Clai	m type		HB status	
			Ple	ase select	T	Active	Ŧ
First name	Last nam	e	Pos	tcode			
Current	Only s	show suspe	nded claims ter your ten	ants ho	using benefit	reference	ata ila
Unread letters	created since	nu	mber, name	or post	code to sear	ch for their d	etalls
DD	YYYYY 🛗	Alter	ternatively, o nants claim (	lick sea details	arch to displa	y all of your	
Search	Clear search		10.05	100	0 00	-253	-2001
Search <u>Reference</u> ↑≞	Clear search Name	Rent ref	<u>Claim type</u>	<u>Status</u>	Suspended?	Address	Postcode
Search Reference ↑≞ 001788	Clear search <u>Name</u> Mr David Beckham	Rent ref	Claim type HB and DHP	<u>Status</u> Active	Suspended?	Address ► Flat 5,35	Postcode TS10 1AB
Search <u>Reference</u> ↑ ± 001788 631393	Near search Name Mr David Beckham Mrs Colleen R Rooney	Rent ref	Claim type HB and DHP HB and DHP	Status Active Active	Suspended? No No	Address  Flat 5,35  Flat 3,84	Postcode TS10 1AB TS10 3JA
Search         C           Reference         ↑=           001788         631393           634572         ✓	Name Mr David Beckham Mrs Colleen R Rooney Mrs Cristine Lampard	Rent ref	Claim type HB and DHP HB and DHP HB and DHP	Status Active Active Active	Suspended? No No No	Address > Elat 5,35 > Elat 3,84 > Elat 2,35	Postcode TS10 1AB TS10 3JA TS10 1AB

If you do not know their reference number, you can search by name or address.

If you only have a few tenants who get Housing Benefit, just click the Search button and a list of all your tenants will be displayed.

Once you have selected your tenant's reference number, a summary of their details is displayed:

# Claim details for claim 001788

Award information		View letters		
Next payment date Overpayment outsta	nding		15/07/201 £0.00	Amount of any outstanding overpayments
Next payment amou	nt		£319.40	Next payment amount
Property ref			45661035	40
Discretionary housing	ig payment weekly	amount	£0.00	
Housing benefit wee	kly amount		£79.85	Award of housing benefit
Address			Flat 5,35 (	Queen Street,I
Status			Active	
Rent ref			HR and D	LID.
Name				Beckham

You can see their claim status, housing benefit award and any Discretionary Housing Payments they get.

You can also see the amount and the date of the next payment that will be sent to you.

You can also see if there are any outstanding overpayments for the tenant.

### **Other options**

There are 4 more options available.



### **View entitlements**

This shows the amount of Housing Benefit your tenant is entitled to. You can also see historic entitlements, and details of any changes. You can also see the date their claim was last assessed. If a change has only just been made, you will see the date and the new entitlement information.

### **View payments**

This shows the 10 most recent payments that have been made to you by the selected tenant. If you want to see other payment information, you can use the search fields to show payments made for whatever period you want.

### **View letters**

This lets you see all the notification letters that have been issued to you about your tenant's Housing Benefit award. The letters will only be available from the date you activated your landlords' portal account, so historical letters will not be available. You can print or save these letters for your records.

account 14		
etter Type		
Please select	- L	Use the search facility to view letters sent for a specific date or period of time
ent From Date		Sent To Date
DD MM YYYY		DD MM YYYY
Search		
Search	<u>Date Sent</u> ↓ <del></del> <i>∓</i>	<u>Claim Address</u>
Search .etter Type Change in circumstances to landlord	<u>Date Sent</u> ↓ <del>=</del> 12/06/2019	Claim Address View Letter
Search etter Type change in circumstances to landlord overpayment to landlord	Date Sent↓F 12/06/2019 12/06/2019	Claim Address View Letter View Letter
Search Letter Type Change in circumstances to landlord Dverpayment to landlord Change in circumstances to landlord	Date Sent↓∓ 12/06/2019 12/06/2019 12/06/2019	Claim Address View Letter View Letter View Letter
Search Letter Type Change in circumstances to landlord Dverpayment to landlord Change in circumstances to landlord xport to CSV	Date Sent↓ 12/06/2019 12/06/2019 12/06/2019	Claim Address View Letter View Letter View Letter view Letter row(s) 1 - 3 of 3
Search Letter Type Change in circumstances to landlord Overpayment to landlord Change in circumstances to landlord Change in circumstances to landlord Print lot CSV Print letter results	Date Sent ↓ F           12/06/2019           12/06/2019           12/06/2019	Claim Address View Letter View Letter View Letter row(s) 1 - 3 of 3 Click view letter to

## Get in touch

You can use this option to tell us about any changes in your tenant's circumstances which might affect their benefit. For example, if a tenant has moved out.

If you have a specific enquiry about a payment, or if you have a general question you want to ask, you can also use this facility to ask the question. One of our Benefit Officers will reply.

• Previous	
Get in touch	
Report a change or ask a question and we v	vill get back to you
What do you want to tell us about?	
Please select	Click here to select a reason for getting in touch
Send notification	

Choose an option from the dropdown list 'What do you want to tell us about?' Pick the description that is closest to what you want to tell us about. You will then be asked to give us additional information about the change. The information will be different for each reason.

You will be able to upload documents as evidence of the changes you are reporting using the 'Upload your documents' option.

Once you have completed all the required fields for the change you are reporting, you can send them through to us by clicking the 'Send notification' button.

## Send notification

You will get an automatic email to confirm that we have received your change request.